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horticultural products

Approved by the World Agricultural Outlook Board • USDA

FHORT 6-82
December 1982

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HORTICULTURAL PRODUCTS REVIEW

Market Access and Opportunities.....	Page 2
Market Promotion Activities.....	Page 3
Commodity Update.....	Page 4
Dried Fruit Situation.....	Page 7
Spanish Imports of Value-Added Products.....	Page 17
Mediterranean Citrus Exports.....	Page 18
U.S. Exports of Selected Horticultural Products.	Page 20

EXPORT SUMMARY

U.S. exports of horticultural products continue weak under the weight of a strong U.S. dollar and a depressed world economy. Export value during October, the first month of fiscal year 1983, totaled \$276 million, 10 percent below a year earlier. A sharp downturn in sales to the European Community (EC) and Japan is largely responsible for the reduced export flow. Highlighting this sales weakness was a smaller volume of tree nuts shipped to the EC, particularly almonds and walnuts. The quantity of fresh onions taken by Japan in October also plummeted.

For further information on items in this circular contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures in this report, unless noted otherwise, are metric, one kilogram (kg)=2.2046 lb., 1 metric ton 2,204.62 lb., 1 liter 0.2642 gallon, and 1 hectare=2.471 acres.

SUMMARY

Horticultural product exports for the entire fiscal year 1983 are expected to approximate the \$2.9 billion recorded in 1982. The primary limiting factor for exports will certainly be the high value of the U.S. dollar relative to other currencies. In recent weeks, however, this situation has improved somewhat. For example, during the past month of November, the Japanese yen fell about 10 percent against the dollar. If this trend continues, it will provide a strong stimulus to U.S. exports to this important market. Nevertheless, U.S. exports to some European and Latin American countries are likely to decline as these countries try to cope with their economic ailments. Expansion during the upcoming year in U.S. exports of horticultural products to all destinations can, at best, be viewed in only modest terms.

MARKET ACCESS AND OPPORTUNITIES

--On Oct. 20, 1982, the French government published an ordinance requiring that all documents accompanying imports be written in the French language or have a French translation. These documents include bills of lading, contracts, labels, packages, phytosanitary certificates and advertising material. France has begun to implement this requirement, which appears to be designed to restrain imports.

--Sweden's National Food administration has proposed regulations establishing new maximum allowable pesticide levels on fresh fruit and vegetables. These regulations, which could be implemented in early 1983, more than double the number of pesticides currently subject to regulation. Also, in some cases, the standards are stricter than at present, which could pose serious problems for U.S. products. The tolerance for benomyl would be lowered to 1.0 part per million (ppm). Inorganic bromide residues on almonds and other nuts and dried fruit could not exceed 50 ppm. The maximum levels for Captan would be 15.0 ppm for citrus and 5.0 ppm for other fruit.

--Jamaica's Ministry of Industry and Commerce has banned imports of fresh peas, beans, onions and potatoes except those intended for processing. Only food processors will be allowed to import these products.

--Korea recently revised the formula determining the level of almond imports based on chestnut exports. Under the revised schedule, the level of almond imports will be equivalent in value to the total of: 5 percent of exports to Japan and 15 percent of exports to other countries in the case of shelled chestnuts; and 25 percent of exports to Japan, and 33 percent of exports to other markets for canned or bottled chestnuts. These new rates are intended to stimulate Korean chestnut exports to countries other than Japan but should also result in increased almond imports. They have applied to chestnut exports since July 1, 1982.

--Importers in Saudi Arabia are expressing concern over the arrival of processed products from the United States with outdated, or soon to expire, expiration dates. Also, some recent imports have been seized by customs authorities because of inadequate compliance with Saudi labeling regulations (Horticultural Products Review, September, 1982). If this continues, importers may lose interest in U.S. products. Therefore, U.S. exporters should endeavor to meet Saudi regulations and to check expiration dates before shipment.

--The Dominican Republic may lift its fruit import ban for the holiday season. It has been reported that the ban on imported fruit, particularly apples, may be temporarily lifted to allow imports until December 31 (See October issue of the Horticultural Products Review). Imports of apples, grapes and pears in December 1981, totaled more than \$500,000, of which almost 60 percent were apples.

--On October 19, the government of Japan announced a fresh orange global import quota of 13,000 tons for the second half of their 1982 fiscal year (October 1982-March 1983). This brings the total allocation for the year to the 77,000 tons provided for under the existing U.S./Japanese agricultural trade agreement.

--Sweden's apple import opening date is forecast for late February. The actual opening date will be determined in early January. Based on results of a second stock inventory, with domestic apple stocks estimated at 12,000 tons, the producers' association indicates that they will request an opening date of March 1, 1983. The quality of the 1982 domestic crop is said to be very high with sales rather slow.

In Finland, the import opening date for apples was Nov. 27, 1982, with the 1982/83 import quantity currently estimated at 400,000 boxes. In Norway, the import season for apples will open on December 13, and will close on April 30, 1983.

--Import opening dates for pears are as follows: Norway, Nov. 25, 1982-Aug. 10, 1983; Sweden, Nov. 18, 1982; Finland, Nov. 5, 1982.

--On Nov. 15, 1982, the government of Guatemala announced that quotas will soon be imposed on most imports. The Ministry of Economy has been empowered to determine the amount of each product that may be imported according to its degree of priority. Each importer will be informed of the amounts he may import during the remainder of 1982 and quarterly during 1983. The import quotas announced for 1983 on basic food products are up to 100 percent of the value imported in 1981; up to 50 percent of imported value in 1981 for extracts of fruits and raw materials for the food industry; and 20 percent of 1981 imported value for other food products. Total U.S. horticultural exports to Guatemala in 1981 were \$4.9 million, with grapes representing \$1.0 million and apples \$730,000.

MARKET PROMOTION ACTIVITIES

--Mark your calendar now for the National Food Export Promotion 1983 in Atlanta, Ga. It is the only national food show that will be held in 1983 designed specifically for the international food trade. If you're an exporter, you can't afford to miss this opportunity to expose your products to hundreds of buyers from all over the world. So set aside May 17-19, 1983, for Expo '83, where every booth will be a food market, every exhibitor an exporter, and every visitor an honored guest. For further information contact the NASDA National Food and Agricultural Exposition, 1616 H Street, N.W., Washington, D.C. 20006. Telephone (202) 628-1566.

MARKET PROMOTION

--The volume and value of U.S. lettuce exports expanded by 6 and 16 percent, respectively, to 177,973 tons, valued at \$54.7 million, in the 1982 fiscal year ending Sept. 30, 1982. This growth occurred despite a 33-percent drop in exports to Western Europe, where Spanish lettuce is making strong gains. Most of the increase was accounted for by shipments to Canada and Hong Kong. Exports to Canada, the largest U.S. export market, rose 4 percent to 145,950 tons, valued at \$40.9 million. Purchases by Hong Kong, the largest offshore market, jumped 78 percent to 19,718 tons, valued at \$6.5 million. Bud Antle, Inc., a participant in the FAS export incentive program, conducts a strong promotion campaign in Hong Kong to expand consumer awareness and usage of American lettuce.

--The value of U.S. exports of table wines (still wines containing not over 14 percent alcohol) increased by one-third to \$24.5 million in the first 9 months of calendar 1982 over the corresponding period a year earlier. Exports of other grape wines, however, plummeted from \$13.1 million to only \$5.2 million, resulting in a 6-percent drop in total wine exports to \$29.7 million. Table wine exports to the European Community more than doubled to \$9.1 million. Two-thirds of these shipments went to the United Kingdom. Exports to Japan increased by almost 40 percent to \$1.1 million. FAS encourages wine export expansion through a tasting program and a limited promotional program.

--The U.S. exhibit at Floriade 82 in the Netherlands was awarded the prize of honor. The Florida Nurserymen and Growers Association, Inc., in cooperation with the State of Florida and FAS, designed and carried out the exhibit, which is the largest permanent interior display. Floriade 82 opened in April and ran through early October. This major international event is a showcase for the world's nursery trade. The U.S. exhibit was one of only three national exhibits to be selected for the highest honor and had already won five awards during the first rounds of worldwide competition.

COMMODITY UPDATE

--Brazilian exports of frozen concentrated orange juice (FCOJ) during marketing year 1981/82 (July-June) were 588,000 tons of 65 degree brix. According to official Brazilian trade data, exports expanded sharply from 380,000 tons in 1979/80 and 487,000 tons in 1980/81. The Brazilian government has fixed an export quota for 1982/83 (June-June) of 420,000 tons in line with export availabilities and projected world demand. For quota purposes, June 1982 has been added to the current marketing year to give a 13-month year. Exports during June were 12,400 tons. In addition to quota exports of the 1982 season's FCOJ production, Brazilian exporters were allowed to ship, unrestricted, all 1981/82 carryover stocks through July 31, 1982. Such exports are estimated at roughly 30,000 tons. Exports of FCOJ to new markets are outside of the quota. Total Brazilian exports of FCOJ during 1982/83 are now forecast at 500,000 tons. This forecast is largely based upon the assumption that Brazil will ship approximately 200,000 tons to the United States and 240,000 tons to Western Europe in 1982/83.

--Egypt's 1982 dehydrated onion production totaled 52,600 tons (fresh weight equivalent), up slightly from a year earlier. Exports in 1982 are expected to closely approximate the 52,500 tons (fresh weight equivalent) shipped in 1981. Roughly 75 percent of all Egyptian exports of dehydrated onions are destined for West Germany and the United Kingdom. Most of the remainder is shipped to other EC countries. Dehydrated onions were made available to the domestic market for the first time this past year. The Egyptian government is conducting a limited educational program to spur utilization. Although Egyptian consumption of dehydrated onions in 1982 is not expected to exceed a modest 350 tons (fresh weight equivalent), an increasing volume of diseased onions which do not meet export quality and cannot be stored for domestic fresh use continues to make more onions available for dehydration. While Egypt considers the expansion of the domestic market as the key outlet for its growing productive capacity, growth in exports is also sought.

--EC export subsidies for apples, destined for the Arabian Peninsula, Hong Kong, Indonesia, Malaysia and Singapore are currently set at approximately \$2.12 per 42-pound carton (based on October 27 exchange rate of 1 ECU=\$0.926647). During the 1981/82 marketing season, U.S. apple exports to these countries were valued at \$44.0 million, representing nearly 28 percent of total U.S. exports.

Additionally, EC apple exports to Brazil, Venezuela, Peru, Panama, Ecuador and the European countries of Finland, Norway, Sweden, Austria and Iceland are entitled to an export subsidy of approximately \$0.64 per 42-pound carton. These countries represented nearly 20 percent of the U.S. apple export market during the 1981/82 season, earning \$30.7 million.

--Other EC export subsidies in effect for selected fruits and tree nuts are:

<u>Commodity</u>	<u>Subsidy</u> (dollars per metric ton)
Tomatoes	41.70
Lemons	
--for export to other EC	55.97
--other destinations	39.20
Table Grapes	
--Fresh, open ground	44.85
--Fresh, hothouse	179.21
Almonds, shelled	185.33
Walnuts, inshell	129.73
Hazelnuts, shelled	277.99
Peaches, for export to all destinations other than Switzerland and Austria	
--originating in Greece	0.00
--originating in other member states	46.33

--Tunisia's 1982 date crop is now estimated at last year's level of 45,000 tons, but 1982/83 exports are expected to drop nearly 38 percent from the 1981/82 level. Apparently, a large share of the crop is below export quality because of hail and rain damage. Due to government encouragement to supplant the common date varieties with the Deglet Noor variety, the latter may register an increase of 20 percent this year and account for two-thirds of total production. Exports in 1981/82 were 12,887 tons, with the Deglet Noor variety comprising 89 percent of the total. France was the principal customer, taking 80 percent of total exports, followed by Italy with 13 percent. Tunisia's sixth economic development plan (1982-86) calls for expanded exports of conditioned, packaged dates. Exports of dates in packages of one kilogram or less have increased steadily from 1,188 tons in 1978/79 to 5,536 tons in 1981/82.

--France appears to be on the verge of becoming a significant exporter of kiwifruit based on a rapid expansion in domestic availability. Although commercial production began only as recently as 1976, crop outturn in 1981 is estimated at 1,700 tons and is forecast at 3,000-3,500 tons in 1982. Production is projected to reach 10,000 tons by 1985 and 15,000 tons by 1990. Nearly all of France's production is exported. Principal export markets are West Germany, Scandinavia, Belgium, the United Kingdom and the Netherlands. Efforts to promote kiwifruit in France will improve consumer awareness of what is still a relatively unknown fruit. Despite the need to satisfy a growing domestic demand within France, export availability will rise sharply in the near future and could threaten export markets in Western Europe developed by California.

--According to Venezuelan newspaper reports, the import duties for apples, pears, plums, cherries and nectarines have been reduced until December 15 to 1 percent from the regular duty treatment of 20 percent ad valorem plus 5,000 bolivares (\$1,165) per metric ton. Although the timing of the decision to lower duties leaves little time for additional contracting, it is believed that some Venezuelan importers had anticipated the reduction and arranged, prior to the announcement, for significant import shipments before the cutoff date.

--Brazilian apple import requirements will diminish as apple production in Brazil continues to trend upward. During 1981, domestic production of 63,947 tons represented 32 percent of apparent Brazilian consumption. This proportion has increased steadily from a base of only 5 percent in 1977. Argentina is the principal supplier of apples to Brazil, furnishing over 90 percent of total imports. As Brazilian demand for imported apples continues to decline, Argentina will be forced to seek alternative outlets for lost sales. This is likely to result in an increase in the quantity of Argentine apples used for processing or greater competition for U.S. fresh apple sales in third countries.

The United States usually captures no more than 1 percent of the Brazilian apple market. Despite the increased apple outturn in Brazil, the United States will remain a factor in the Brazilian market. The U.S. product is generally a higher quality fruit which enters Brazil during the Southern Hemisphere offseason. U.S. apple exports to Brazil during 1982, however, have been thwarted by the refusal of the Brazilian government to issue import licenses.

WORLD DRIED FRUIT SITUATION

Raisins—The USDA estimate of raisin production in selected countries is down 27 percent from 1981. Most of the decline is attributable to the short crop in California, but production in Afghanistan, Greece, Iran and Turkey is also down from last year's high levels.

In the United States, untimely rains on September 25 cut anticipated output from 245,000-270,000 tons to the current, unofficial estimate of 127,000 tons.

Turkey's crop is estimated at 95,000 tons of sultanas plus about 10,000 tons of raisins with seeds. In Greece, the crop is estimated at 80,000 tons.

Southern Hemisphere producers harvest their raisin crops early in the year. Production in Australia, consisting of 81,496 tons of sultanas and 8,835 tons of lexia raisins was up 62 percent from last year's rain damaged crop. South African production, up slightly from 1981, was divided among Thompson seedless raisins (62 percent), unbleached sultanas (30 percent) and bleached sultanas (8 percent). High export prices stimulated large new plantings of vines in 1980 and 1981.

U.S. shippers began the 1982/83 season with 95,000 tons of carryover stocks, sufficient to allow normal marketing this season despite the short crop. Greece ended the 1981/82 season with record stocks of about 60,000 tons, the bulk of which the EC is considering for industrial and/or feed uses. Stocks in Turkey were insignificant. Australia began its 1982 season with carryover stocks of 7,710 tons of sultanas and 1,048 tons of lexia raisins. It now appears that carryover at the end of the current season on April 1, 1983 will be minimal. All of South Africa's 1982 crop has been sold.

The following tabulation shows grower prices and subsidies for 1982 crop raisins in terms of U.S. dollars.

<u>Country</u>	<u>Definition</u>	<u>Dollars Per Metric Ton</u>
United States	Negotiated purchase price	1,433
Greece	EC minimum grower price, #4 quality sultanas	1,250
	Greek government income support (8%)	100
	Processing subsidy	340
	Storage subsidy (per week)	3.46
Turkey	Support price, grade #9 sultanas	759
	Free market price, grade #9 sultanas in Sept.	713
Australia	Estimated average payment for sultanas	943
South Africa	Estimated average grower return for sultanas	873

PRODUCTION AND EXPORTS OF THE MAJOR DRIED FRUITS IN SELECTED COUNTRIES, 1977-1981
(1,000 Metric Tons)

Commodity And Country	PRODUCTION					EXPORTS				
	1977	1978	1979	1980	1981	1982 ^{1/}	1977	1978	1979	1980 : 1981
APRICOTS, DRIED										
Turkey.....	10.0	8.0	12.0	8.0	6.0	20.0	5.8	6.9	6.3	8.3
United States.....	4.6	3.3	4.8	3.4	3.8	4.4	1.7	1.8	1.9	2.4
Total.....	14.6	11.3	16.8	11.4	9.8	24.4	7.5	8.7	8.2	10.7
CURRENTS										
Australia.....	6.1	4.4	6.0	6.4	4.2	7.4	2.2	1.8	2.3	2.0
Greece.....	76.7	67.0	56.0	61.8	60.8	72.6	45.4	51.9	51.5	44.2
Total.....	82.8	71.4	62.0	68.2	65.0	80.0	47.6	53.7	53.8	46.2
FIGS, DRIED										
Greece.....	20.0	19.0	18.0	16.6	16.7	18.2	10.8	11.6	8.3	9.4
Turkey.....	42.0	50.0	52.0	55.0	60.0	63.6	26.9	29.0	32.3	30.7
United States.....	11.6	8.4	11.0	13.1	10.9	6.7	.5	1.1	1.8	1.4
Total.....	73.6	77.4	81.0	84.7	87.6	88.5	38.6	41.7	42.4	41.5
PRUNES										
Argentina.....	10.0	9.5	10.0	9.0	7.0	8.0	9.1	7.5	9.3	8.8
Chile.....	5.2	5.2	5.4	4.5	5.0	5.5	3.4	3.7	3.6	2.2
France.....	6.1	22.2	24.3	17.8	28.7	32.0	3.3	2.9	4.3	4.5
Yugoslavia.....	22.9	14.4	10.8	18.7	18.8	25.0	13.3	10.2	7.0	17.0
United States.....	144.2	119.7	123.4	152.4	144.2	113.4	51.0	50.1	38.2	46.3
Total.....	188.4	171.0	173.9	202.4	203.7	183.0	80.1	74.4	62.4	78.8
RAISINS										
Afghanistan.....	40.0	45.0	50.0	75.0	100.0	40.0	---	---	---	---
Argentina.....	5.0	4.0	5.5	5.0	5.5	5.5	2.9	3.0	1.2	1.8
Australia.....	56.8	65.0	55.9	92.2	55.7	90.3	30.3	45.5	39.0	31.4
Chile.....	1.4	1.5	2.0	2.0	2.5	2.0	.5	1.0	1.6	1.2
Greece.....	61.5	81.0	78.7	68.5	98.1	80.0	65.9	73.1	58.4	48.3
Iran.....	63.0	70.0	60.0	60.0	50.0	30.0	---	---	---	---
South Africa.....	8.9	12.9	17.5	25.4	23.9	23.5	2.6	7.6	11.7	16.0
Turkey 2/.....	110.0	82.0	83.0	95.0	110.0	95.0	89.0	91.3	69.8	73.9
United States.....	225.3	90.2	274.2	280.3	232.2	127.0	35.5	43.5	41.0	63.1
Total.....	571.9	451.6	626.8	703.4	677.9	494.3	226.7	265.4	222.7	268.8

---Denotes not available, unknown, or not applicable.

1/ Preliminary. 2/ Includes an estimated 10-12,000 tons of seeded raisins not previously reported.

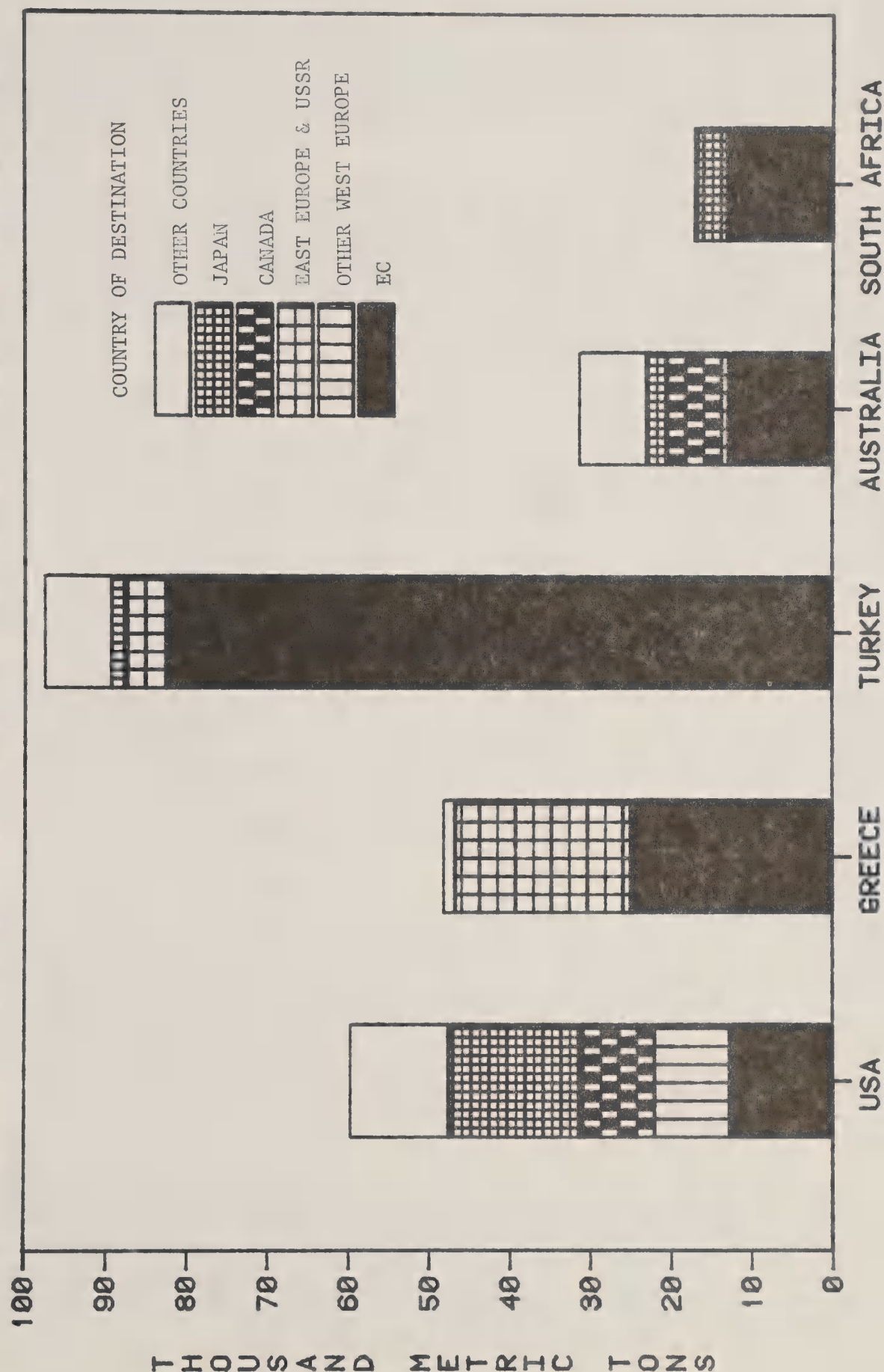
SOURCE: Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

December 1982

Foreign Production Estimates Division, FAS, USDA
Horticultural and Tropical Products Division, FAS, USDA

DRIED FRUIT

RAISINS: EXPORTS FROM SELECTED COUNTRIES, 1981



DRIED FRUIT

Greece joined the EC on Jan. 1, 1981, making the 1981/82 marketing season the first year that the EC was responsible for establishing production and marketing policy for Greek sultanas. The result was not satisfactory. Support prices were high and storage subsidies removed pressure to sell the crop. Consequently, the EC began issuing a series of tenders at progressively lower prices which destroyed confidence in the market. The result was a record carryover of sultanas.

The minimum grower price for the 1982/83 season was set at 88.63 drachmas per kilogram (about \$1.25). This is an increase in drachmas of 23 percent above the preceding year, but the dollar equivalent is slightly lower. In addition, the Greek government can provide an additional 8 percent income support. The processing subsidy was increased by 238 percent to 24.05 drachmas (\$0.34) per kilogram while the storage subsidy was raised 15.6 percent to 246.24 drachmas (\$3.46) per ton per week.

Opening offer prices for Greek raisins have been lowered from the \$1,250 per ton of 1981/82 to \$973 for number 4 quality. In addition, the EC has set a minimum import price for raisins from non-EC suppliers of 1,067 ECU (\$1,000) per ton and imposed import licensing subject to a 20 ECU (\$18.75) per ton security deposit. When the minimum import price is not observed, a countervailing duty of 160 ECU (\$150) per ton is applied.

The Turkish government increased the 1981/82 producer support price for number 9 grade sultanas by 20 percent to 132 Turkish lira per kilogram. But, in terms of dollars, the support price declined 18 percent because of the devaluations of the lira. (US\$1=174 Turkish lira, September 1982).

Only TARIS, the farm sales cooperative, is required to pay support prices for raisins delivered to its cooperatives. In years of heavy supply, private merchants often purchase raisins at prices below the official support levels because TARIS funds are limited. This year, the government is limiting TARIS to initial cash payments to growers of 25 percent of the support price, with the balance paid in three installments over 6 months. This policy, implemented to fight inflation, will encourage more sales to private traders.

In September, free market prices in Turkey for number 9 sultanas were fluctuating around 124 lira per kilogram, or about 6 percent below the official support price. With an estimated processing and packing cost of 20 lira (11 cents), including a profit margin for exporters, and the present export tax of 15 lira (9 cents) per kilogram, raisins purchased at 124 lira (71 cents) per kilogram may be offered at \$914 per ton, f.o.b. at the exchange rate of 174 lira per dollar. Exporters anticipating further devaluation of the lira and hoping to purchase raisins at lower prices were offering number 9 raisins in September at prices ranging between \$850 and \$900 per ton, f.o.b. However, in view of the EC minimum import price of \$1,000 per ton, c.i.f., Turkish sultanas have been increased to a minimum level of \$950, f.o.b.

The new Australian price stabilization program for 1982-86 applies only to sultanas. It provides a guaranteed return to growers equal to 90 percent of the average return during the preceding two seasons and the current season. The 90 percent return will be increased to 95 percent during 1985 and 1986. The average return will be calculated from both domestic and export sales, which means the benefits will be reduced significantly from the previous program which used only export sales for calculating returns.

The EC, the world's largest market for imported raisins, accounts for well over one-half of raisin exports from the major producing countries. Turkey is the EC's largest supplier and is the most heavily dependent on the Community as a market. The following table shows the pattern of trade in 1981 for the most important raisin exporters.

SELECTED COUNTRIES: EXPORTS OF RAISINS BY COUNTRY OR REGION
OF DESTINATION, CALENDAR YEAR 1981
(metric tons)

Destination	ORIGIN				
	United States	Greece	Turkey <u>1/</u>	Australia <u>2/</u>	South Africa
EC					
West Germany.....	4.2	2.3	15.4	8.2	3.4
United Kingdom.....	3.1	17.8	19.1	3.4	7.6
Other.....	5.4	<u>3/</u> 4.9	48.1	1.3	1.7
Total EC.....	12.7	<u>3/</u> 25.0	82.6	12.9	12.7
Other Western Europe..	9.3	<u>3/</u> 0.9	2.5	0.8	0.4
Total Western..... Europe.....	22.0	<u>3/</u> 25.9	85.1	13.7	13.1
Eastern Europe and Soviet Union.....	---	20.9	2.6	<u>3/</u> ---	---
Canada.....	9.4	---	1.6	6.9	0.7
Japan.....	16.2	---	---	2.4	3.0
Other Countries.....	12.2	<u>3/</u> 1.5	8.3	<u>3/</u> 8.4	0.4
Total World.....	59.8	48.3	97.6	31.4	17.2

1/ Excludes raisins with seeds. 2/ Includes 2,100 tons of raisins with seeds. Australia's 1981 exports were low because of a short crop.

3/ Estimated.

SOURCE: Official trade statistics and reports from U.S. agricultural attaches and counselors.

The extension of EC fruit processing subsidies to Greek raisins during 1981/82 disrupted normal trade patterns in Europe. The United States is pursuing the matter of the EC system for raisins in the General Agreements on Tariffs and Trade (GATT) on the grounds that EC subsidies are nulifying and impairing GATT tariff bindings negotiated with the EC.

DRIED FRUIT

U.S. exports of raisins in the 1981/82 marketing year were 56,050 tons, down 13 percent from the previous season. The biggest drop occurred in shipments to the EC which were down by 40 percent. During the first 3 months of this season (Aug.-Oct. 1982), the decline continued with total exports down by 20.5 percent to 12,974 tons. Exports to the EC also were off by 20.5 percent.

In Greece, sultana exports have been declining since 1978. While this was due to smaller crops in 1979 and 1980, exports from the bumper 1981 crop were disappointing because of Greek and EC policies. In addition, exports to Eastern Europe and the Soviet Union have fallen sharply since Greek bilateral barter arrangements were terminated with EC accession. Exports to these countries fell from 40,000 tons in 1980 to 21,000 tons in 1981 and are expected to be even lower in 1982.

Turkish seedless raisin exports during calendar year 1981 rose nearly one-fourth over the previous year. However, export value was up less than 3 percent to \$128.5 million. The EC countries absorbed nearly 85 percent of total Turkish raisin exports. The Exporter's Association indicated that about 106,000 tons of seedless raisins were contracted for export during the period Sept. 1, 1981-Aug. 31, 1982, leaving virtually no carry-in stocks for the 1982/83 marketing year.

While the Turkish trade is concerned about possible EC protectionism, exporters still hope that more than 100,000 tons of raisins will be exported in calendar year 1982. For the first 6 months, exports totaled nearly 40,000 tons, about 8 percent ahead of the same period a year ago.

Australian sultana exports in 1981 dropped by 47 percent from 1980. Exports to all major markets, except New Zealand and Japan, were down sharply. Exports to the United Kingdom were less than one-fourth of the 1980 level. As of September 24, the Dried Fruit Corporation had recorded 1982 exports at 45,068 tons of sultanas and 1,839 tons of other raisins. In 1982, West Germany continues to be the most important market (13,508 tons), followed by Canada (10,757 tons) and the United Kingdom (6,549 tons).

South Africa has completed its 1982 raisin exports with 15,835 tons shipped, down 8 percent from 1981. The EC took 74 percent of total exports in 1981 and about 60 percent in 1982. Exports are projected to be less than 13,000 tons in 1983. Japan is the most important non-EC market. South Africa intends to target increased exports of raisins to Japan to compensate for declining exports to the EC.

Currants-Production of currants in Greece and Australia is expected to be up by 23 percent in 1982. EC price support and subsidy policies for currants are similar to those applied to sultanas, but have not caused as much disruption to the market.

The approximate dollar equivalent of support measures for 1982/83 crop Greek currants are:

	Dollars Per Metric Ton
EC Minimum grower price	1,156
Greek govt. income support	147
Processing subsidy	314
Storage subsidy (per week)	3.24

During the first half of 1982, the United Kingdom took just over 70 percent of Greek currant exports with another 19 percent shipped to the Netherlands.

Prunes-Prune production in selected countries is estimated to be down about 10 percent in 1982. The United States accounts for all of the decline.

The total marketable production of dried prunes in the United States is estimated at 113,400 tons (natural condition), down 21 percent from 1981. Even though the 1982 carryin, at 58,240 tons, is sharply larger than last year's, overall supply is substantially reduced.

The 1982 dried prune crop in France is estimated at a record 32,000 tons because of exceptional weather throughout the growing season. Fruit size was expected to be down a little. Prune production is concentrated in the six departments in the Southwest, especially in Lot-et-Garonne. Prune production is also developing in the Southeast of France as an alternative to vineyards for wine and apricots. Total prune area is now estimated at 9,500-9,600 hectares, of which 78-80 percent are bearing. While prune area had declined to 8,300 by 1978, it has since been increasing due to a planting program financed by the Prune Board (BIP). If a second 2,500-hectare planting program is launched in 1983 as expected, French prune production could reach 40,000 tons by the turn of the century.

Yugoslavia's dried prune production is estimated at 25,000 tons, an increase of 33 percent from the 1981 output. A large fresh plum crop, coupled with good export prospects to the USSR, accounted for the increase. Almost ideal weather in September resulted in increased sugar content of the plums.

The EC minimum support price for the 1982 French prune crop is set at 167.99 ECU per 100 kilograms, ex-grower, for prunes derived from Ente prunes with size and moisture specifications of 66 fruits per 500 grams and 21-23 percent, respectively. The processing subsidy is fixed at 67.68 ECU per 100 kilograms. The minimum grower price is about 9 percent above the 1981 level; while the processing subsidy is slightly below last year (1 ECU=\$0.93).

In Yugoslavia "agreed" prices are set by the processors and local trade to avoid competition among drying, distilling, and processing, and are advanced to growers on the basis of 100 prunes per 500 grams. Final payment occurs after the crop is exported and actual returns are realized. The 1982 "agreed" prices in dinars per kilograms are: 6.50 for plums for drying, 37.00 for prunes dried on the farm, and 44.00 for prunes dried in industrial dryers. (\$1.00=52.50 dinars).

DRIED FRUIT

U.S. exports of prunes rose 6 percent to 58,215 tons in 1981/82 (August-July). While exports during the first 3 months of 1982/83 were 17,331 tons, compared with 16,573 tons a year ago, exports to the EC dropped nearly 20 percent to 6,385 tons. The record dried prune crop in France is likely to have a negative impact on U.S. exports to Europe.

French prune exports in 1981/82 rose nearly 83 percent to 7,640 tons, of which 4,000 tons were re-exports. Algeria took just over half of total exports, with the EC accounting for most of the remainder. French imports totaled 6,094 tons of prunes, mostly from the United States. Stocks were about 6,000 tons at the beginning of the 1982/83 marketing year and may rise to 8,000 tons by the end of the season.

Yugoslav prune exports during the 1982/83 marketing year (Oct.-Sept.) are forecast at 22,000 tons, an increase of 28 percent from last year's level. It is believed that about 90 percent of total exports are destined to the USSR in accordance with the terms of the bilateral trade agreement for 1981-85. Small amounts are sold to Austria, France, the German Democratic Republic, West Germany, Czechoslovakia, and Poland.

Figs-Lower U.S. dried fig production is offset by larger crops in Greece and Turkey.

In Greece, support prices and subsidies for the 1982/83 dried fig crop, in U.S. dollar equivalents per ton, are:

	Dollars per Metric Ton:
EC minimum grower price	635
Greek govt. income support	58
Processing subsidy	221
Storage subsidy (per week)	1.98

In Turkey, the 1982 support price for figs was increased 20 percent to 78 lira per kilogram (\$448 per ton) for 6-A type with 53-56 fruits per kilogram. For the first time, the government, through TARIS, is also providing premiums of up to 7.5 lira per kilogram for clean, insect-free figs. However, TARIS has only sufficient credit to buy about one-third of the crop. The remainder will be purchased by private traders, probably at much lower prices.

Greek dried fig exports declined to 6,512 tons in 1981 and were only 1,140 tons for the first half of 1982. The United States is now the principal market because exports to the Eastern Bloc dropped sharply with termination of bilateral barter arrangements.

The Turkish export tax on dried figs has been increased to 20 lira (11.4 U.S. cents) per kilogram in order to support producer prices and to prevent abnormal export price declines. Exporters, however, are able to offer figs at prices 5 to 10 percent below last year because the rate of lira devaluation has been much higher than increases in the producer price and export tax combined. Total exports of dried figs, fig paste, and industrial figs were 41,781 tons in 1981. The EC accounts for over half of Turkish exports. The USSR was the leading buyer of dried figs and the United Kingdom was the principal customer for fig paste. Fig paste exports to the United States, which had been Turkey's largest buyer, declined sharply during the past 2 years.

DRIED FRUIT

1506500

U.S. EXPORTS OF RAISINS
CROP YEAR BEGINNING AUGUST 1
(IN METRIC TONS)

COUNTRY	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981
NORTH AMERICA										
CANADA.....	4,397	5,316	7,295	8,606	6,037	6,792	4,570	8,087	8,879	7,638
MEXICO.....	415	273	166	381	67	132	343	194	17	35
TOTAL	4,812	5,589	7,461	8,987	6,104	6,924	4,913	8,191	8,896	7,673
CENTRAL AMERICA										
BELIZE.....	8	14	3	14	1	7	11	11	3	7
COSTA RICA.....	25	26	15	20	14	26	12	37	7	8
EL SALVADOR.....	7	19	13	12	20	22	23	15	12	5
GUATEMALA.....	29	54	25	50	43	59	94	61	47	29
HONDURAS.....	14	29	17	31	7	40	23	18	35	46
NICARAGUA.....	9	40	15	29	16	41	7	7	6	0
PANAMA.....	66	121	90	175	91	167	73	211	147	189
TOTAL	159	303	178	331	192	362	237	356	257	284
CARIBBEAN										
BAHAMAS.....	38	51	51	63	52	62	31	54	62	52
BERMUDA.....	40	54	50	61	113	40	60	62	60	53
DOMINICAN REPUBLIC.....	70	38	120	121	83	104	39	189	119	100
FRENCH WEST INDIES.....	0	0	3	2	1	17	15	61	2	11
HAITI.....	11	7	11	4	8	16	2	9	12	6
JAMAICA.....	9	27	88	92	9	3	4	75	103	105
LEW & WY ISLANDS.....	1	2	3	1	3	5	11	4	10	9
NETHL. ANTILLES.....	36	49	57	58	67	80	138	69	81	66
TRINIDAD TOBAGO.....	7	11	123	46	25	38	17	56	132	141
OTHER.....	2	0	1	2	2	2	1	4	3	1
TOTAL	218	289	507	416	363	366	318	584	585	532
SOUTH AMERICA										
ARGENTINA.....	0	3	0	0	0	22	20	373	52	11
BOLIVIA.....	13	31	8	0	9	23	7	22	20	11
BRAZIL.....	426	782	717	273	1	221	59	122	149	71
CHILE.....	0	0	0	0	1	2	0	0	2	6
COLOMBIA.....	2	55	47	8	117	187	148	801	362	539
ECUADOR.....	53	119	37	100	81	151	79	143	156	101
GUYANA.....	0	0	0	0	0	0	0	9	0	0
PARAGUAY.....	0	0	0	0	0	0	0	0	9	0
PERU.....	1	5	1	0	1	0	1	13	53	18
SURINAM.....	2	21	2	6	11	7	1	49	28	28
URUGUAY.....	0	0	9	14	2	11	0	11	9	9
VENEZUELA.....	413	874	535	973	711	1,400	615	1,168	1,237	1,254
TOTAL	899	2,375	1,376	1,375	933	2,014	930	2,709	2,080	2,029
EUROPEAN COMMUNITY										
BELGIUM LUXEMBOURG.....	744	1,042	707	1,042	784	1,277	607	1,221	1,122	1,030
DENMARK.....	1,483	2,322	1,844	2,406	2,016	2,237	1,347	2,396	2,413	1,509
FRANCE.....	200	639	465	402	157	708	116	2,635	1,296	746
GERMANY, FED. REP.....	1,894	2,893	2,999	2,469	1,673	3,161	1,734	6,263	6,421	3,400
IRELAND.....	157	181	471	106	57	51	525	17	0	0
ITALY.....	1	0	14	33	5	0	153	559	18	0
NETHERLANDS.....	543	1,615	1,375	2,101	1,246	2,012	716	2,604	1,625	1,517
UNITED KINGDOM.....	1,771	5,959	6,050	7,082	3,743	2,786	692	7,695	4,318	2,194
TOTAL	6,793	19,001	15,864	15,634	9,612	12,231	5,381	23,899	17,231	10,396
OTHER WESTERN EUROPE										
AUSTRIA.....	8	59	39	35	20	92	13	192	47	30
FINLAND.....	1,270	2,420	1,973	2,957	2,956	2,022	1,390	2,411	2,239	2,304
ICELAND.....	68	195	96	156	74	139	72	141	89	128
NORWAY.....	611	1,648	1,314	1,799	1,153	1,560	1,007	2,058	1,921	2,560
PORTUGAL.....	0	7	13	2	6	0	0	93	0	0
SPAIN.....	8	15	46	43	28	26	0	114	77	5
SWEDEN.....	1,645	3,353	2,461	3,452	3,116	3,135	2,095	3,419	3,407	4,039
SWITZERLAND.....	529	1,454	631	787	679	797	472	629	820	777
OTHER.....	1	0	1	2	8	4	0	1	3	0
TOTAL	4,186	8,772	6,953	9,137	8,939	7,765	5,048	9,059	8,573	9,843
USSR AND EAST EUROPE										
USSR.....	0	0	0	0	0	1,486	0	539	0	0
TOTAL	0	0	0	0	0	1,486	0	539	0	0
MIDDLE EAST										
ISRAEL.....	3	6	1	1	0	30	0	124	232	24
LEBANON.....	28	13	5	1	0	4	2	293	394	2
SAUDI ARABIA.....	7	17	7	17	64	64	24	84	466	233
OTHER.....	0	0	10	8	11	7	3	8	404	82
TOTAL	37	39	23	27	75	105	29	509	1,466	341
FAR EAST										
BANGLADESH.....	0	0	0	0	3	0	0	0	7	41
BRUNEI.....	0	0	0	4	4	4	3	4	10	2
CHINA (TAIWAN).....	115	200	644	1,186	487	1,213	389	1,939	1,873	2,708
HONG KONG.....	148	446	428	511	165	356	155	757	801	714
INDIA.....	0	0	0	0	0	143	87	37	2	2
INDONESIA.....	1	22	4	49	40	80	34	75	142	225
JAPAN.....	4,510	9,416	14,427	20,945	13,458	16,243	4,909	14,728	19,535	15,350
KOREA, REPUBLIC OF.....	105	200	55	276	95	279	120	551	702	2,439
MALAYSIA.....	53	147	246	278	247	347	226	411	609	830
PHILIPPINES.....	274	146	176	171	71	95	95	23	168	489
SINGAPORE.....	102	244	512	857	304	450	298	868	646	742
SOUTHERN ASIA.....	1	1	5	1	0	0	0	0	0	0
THAILAND.....	4	13	17	91	149	144	40	108	142	129
VIETNAM.....	111	34	0	0	0	0	0	0	0	0
OTHER.....	0	0	0	0	0	0	0	2	0	0
TOTAL	5,423	11,012	15,510	24,370	15,021	19,393	6,357	19,503	24,635	23,658
AFRICA										
CANARY ISLANDS.....	0	10	11	14	12	18	7	31	19	21
EGYPT.....	0	0	0	58	1	29	0	0	100	0
KENYA.....	0	11	4	8	12	18	2	16	8	1
NIGERIA.....	0	1	1	1	0	14	0	0	0	0
OTHER.....	0	0	0	0	0	0	0	0	0	0
TOTAL	2	22	22	89	33	85	11	47	128	30
AUSTRALIA AND PACIFIC										
AUSTRALIA.....	18	0	51	21	1	0	1	0	2	1
FR PACIFIC ISLANDS.....	9	14	109	16	12	24	15	12	24	24
NEW ZEALAND.....	509	1,151	934	1,540	678	759	395	630	769	1,237
TOTAL PACIFIC IS.....	0	0	0	0	0	2	0	0	0	0
OTHER.....	0	3	3	0	1	1	1	0	0	1
TOTAL	536	1,168	1,067	1,576	692	786	412	647	796	1,263
WORLD TOTAL										
WORLD TOTAL.....	23,059	43,673	47,989	61,936	41,064	51,517	23,635	66,042	64,635	56,050

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.

TRADE AND ECONOMIC INFORMATION DIVISION
INTERNATIONAL AGRICULTURAL STATISTICS, FAS, USDA

DRIED FRUIT

U.S. EXPORTS OF PRUNES CROP YEAR BEGINNING AUGUST 1 (IN METRIC TONS)										
COUNTRY	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981
NORTH AMERICA										
CANADA.....	3,982	5,021	4,606	4,098	4,278	3,818	3,289	3,122	3,392	3,200
MEXICO.....	1,017	961	664	1,477	675	830	978	743	1,011	1,949
TOTAL	4,999	5,983	5,270	5,575	4,953	4,647	4,268	3,865	4,403	5,149
CENTRAL AMERICA										
BELIZE.....	10	31	7	24	4	36	24	9	53	10
COSTA RICA.....	37	13	30	5	11	7	17	23	2	2
EL SALVADOR.....	6	18	13	6	19	12	21	9	2	3
GUATEMALA.....	46	39	28	41	34	36	53	35	39	33
HONDURAS.....	3	14	2	23	10	17	7	15	5	5
NICARAGUA.....	14	45	15	21	24	35	20	4	3	0
PANAMA.....	72	133	120	167	134	88	170	115	108	70
TOTAL	187	293	216	288	236	232	313	208	232	123
CARIBBEAN										
BAHAMAS.....	16	5	7	2	3	7	1	0	0	11
BARBADOS.....	3	0	0	5	3	1	5	1	3	0
BERMUDA.....	3	0	19	6	20	4	11	6	5	13
DOMINICAN REPUBLIC.....	71	94	74	117	127	105	94	110	44	98
HAITI.....	7	6	3	4	10	9	2	7	9	6
JAMAICA.....	12	23	76	32	11	17	5	0	0	16
LEW & WY ISLANDS.....	3	3	3	1	1	4	8	1	1	2
NETH. ANTILLES.....	41	42	91	95	102	79	61	275	95	92
TRINIDAD TOBAGO.....	104	140	132	199	199	498	173	184	230	311
OTHER.....	1	0	2	2	1	0	0	0	0	1
TOTAL	340	362	411	465	387	723	358	585	388	541
SOUTH AMERICA										
BOLIVIA.....	0	8	4	0	3	4	9	13	11	0
BRAZIL.....	60	1,241	201	208	0	126	101	132	37	148
COLOMBIA.....	12	22	57	18	65	165	72	265	287	343
ECUADOR.....	56	103	83	78	105	140	92	56	89	52
PERU.....	0	0	0	0	0	0	0	1	9	3
SURINAM.....	11	13	12	20	45	21	6	8	18	11
VENEZUELA.....	596	1,216	1,028	915	959	1,692	1,283	822	768	1,052
OTHER.....	0	0	0	0	0	0	0	0	1	1
TOTAL	734	2,612	1,386	1,129	1,181	2,153	1,561	1,297	1,220	1,609
EUROPEAN COMMUNITY										
BELGIUM LUXEMBOURG.....	1,516	1,983	1,354	1,500	1,620	1,652	1,491	1,406	1,691	1,173
DENMARK.....	2,274	2,398	2,229	2,578	2,756	2,495	2,744	2,454	2,177	2,522
FRANCE.....	4,173	4,744	3,141	14,372	4,576	14,230	2,104	2,627	7,528	5,019
GERMANY, FED. REP.....	890	5,313	3,223	3,721	3,922	4,282	4,895	3,632	5,798	6,423
IRELAND.....	4	311	170	152	17	201	56	124	154	194
ITALY.....	5,471	8,846	4,256	9,458	5,675	7,789	8,187	6,183	9,772	8,471
NETHERLANDS.....	509	1,420	1,283	1,594	780	1,038	775	1,123	983	1,134
UNITED KINGDOM.....	2,912	5,722	1,206	3,556	2,170	2,640	1,847	2,350	1,224	3,441
TOTAL	17,750	36,771	18,722	36,842	21,510	34,329	21,973	19,859	29,432	28,287
OTHER WESTERN EUROPE										
AUSTRIA.....	65	530	190	422	516	375	313	332	435	470
CYPRUS.....	5	0	0	0	4	0	8	2	4	18
FINLAND.....	1,668	2,358	2,356	3,998	3,010	2,362	2,364	2,700	2,994	2,937
GIBRALTAR.....	0	0	0	0	15	0	0	0	0	0
GREECE.....	0	0	0	0	0	2	1	3	5	92
ICELAND.....	75	40	85	75	94	74	83	88	41	58
MALTA.....	14	3	11	9	2	6	0	5	4	3
NORWAY.....	597	2,182	1,111	1,957	1,672	1,765	2,395	1,542	2,003	1,714
PORTUGAL.....	0	0	4	0	0	5	0	13	15	83
SPAIN.....	439	745	646	1,741	1,604	1,039	1,264	1,116	916	1,530
SWEDEN.....	2,353	3,079	2,507	2,767	3,373	2,822	2,378	2,460	2,687	2,554
SWITZERLAND.....	535	690	532	521	600	614	639	643	715	758
TOTAL	5,750	9,352	7,442	11,408	10,275	9,080	9,450	8,904	10,029	10,218
USSR AND EAST EUROPE										
POLAND.....	0	1,377	1,091	516	1,153	0	19	0	0	0
USSR.....	0	0	0	2,234	1,047	241	0	0	0	1,495
TOTAL	0	1,377	1,091	2,750	3,000	241	19	0	0	1,495
MIDDLE EAST										
ISRAEL.....	272	190	94	7	222	3	144	3	55	25
OTHER.....	7	46	50	53	2	15	11	49	90	135
TOTAL	279	245	144	60	224	18	155	52	145	160
FAR EAST										
BRUNEI.....	0	0	0	22	11	0	1	0	2	1
CHINA (TAIWAN).....	22	215	227	317	348	349	533	261	455	512
HONG KONG.....	191	511	426	544	444	527	280	295	196	177
INDIA.....	0	0	0	0	0	0	0	0	0	0
INDONESIA.....	0	0	13	0	0	61	0	0	0	0
JAPAN.....	781	721	686	1,097	1,543	1,173	3,540	2,959	5,370	6,458
KOREA, REPUBLIC OF.....	1	17	0	0	0	3	0	0	0	18
MALAYSIA.....	58	250	153	215	255	314	250	333	780	487
PHILIPPINES.....	5	36	11	14	10	0	0	0	0	46
SINGAPORE.....	78	257	343	382	407	601	677	780	725	751
SOUTHERN ASIA.....	6	14	13	2	0	0	0	0	0	0
THAILAND.....	29	54	44	75	73	43	0	0	66	8
VIETNAM.....	0	20	0	0	0	0	0	0	0	0
TOTAL	1,170	2,111	1,915	2,674	3,101	3,082	4,295	4,654	7,050	8,463
AFRICA										
CAMEROON.....	0	0	0	0	0	122	0	0	0	0
CANARY ISLANDS.....	9	151	6	29	31	41	51	28	40	32
REP. SOUTH AFRICA.....	75	197	370	0	638	1	0	352	1,230	995
OTHER.....	63	105	6	32	37	100	25	19	45	64
TOTAL	147	453	382	41	706	264	76	399	1,315	1,091
AUSTRALIA AND PACIFIC										
AUSTRALIA.....	0	2	525	520	135	118	130	136	126	439
FR. PACIFIC ISLANDS.....	14	25	21	15	22	25	26	21	35	37
NEW ZEALAND.....	140	557	557	779	349	536	587	511	373	589
OTHER PACIFIC IS.....	0	1	5	4	6	1	0	0	1	0
T. TER. PACIFIC IS.....	0	0	0	0	0	0	0	0	0	0
OTHER.....	0	0	0	2	0	0	0	0	0	13
TOTAL	194	586	1,110	1,140	511	651	746	668	535	1,078
WORLD TOTAL.....	11,550	34,145	39,494	52,421	46,085	55,421	44,214	40,499	54,780	58,215

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.

TRADE AND ECONOMIC INFORMATION DIVISION
INTERNATIONAL AGRICULTURAL STATISTICS, FAS, USDA

HORTICULTURAL MARKETS

SPAIN'S IMPORT TRADE POLICY FOR VALUE ADDED PRODUCTS

Many of Spain's imports of processed agricultural products are subject to non-tariff barriers. However, Spain is a significant importer of high-value and consumer-ready products, purchasing about \$500 million worth. U.S. horticultural exports to Spain were valued at \$25 million in 1981. Dried fruits and tree nuts represented 86 percent of these exports.

There are currently five import systems in Spain: liberalized, under which most agricultural imports enter; state trading, bilateral and globalized, which are more restrictive; and the duty-free re-export trading system. No import license is required under the liberalized trading regime. However, the Ministry of Economy and Commerce (MEC) does require an import declaration, a commercial invoice, a bill of lading, and a certificate of origin. The principal high-value products covered by this system are dried prunes and vegetables, unsweetened fruit and vegetable juices, honey, dates, walnuts, pistachios and pecans.

The state trading, bilateral and globalized trading systems require that an import license be issued before a product can be imported. Under the state trading system, imports are directly controlled by the government. Use of the system has been diminishing in recent years. The bilateral regime covers items negotiated for by the government under specific trade arrangements. All inclusive quotas established by categories of products under the globalized regime set a maximum value for which import licenses may be issued annually. Processed food products falling under these regimes, include raisins, wines, marmalades, jellies, sweetened fruit juices, sweetened frozen fruit and hops.

Duty-free re-export trading includes duty-free stock replenishment and temporary admission for processing and re-export. Both are subject to strict government control and are used to improve the competitiveness of Spanish exports. Products under this system include processed fruits.

Classified by the U.S. Department of Commerce as a relatively high tariff country, Spain's imports generally are dutiable at rates ranging from 10-35 percent ad valorem.

U.S. Horticultural Exports to Spain

Commodity	1980	1981	1980	1981
	Metric Tons		\$1,000	
Dried Fruits.....	1,370	1,684	2,287	2,494
Prunes.....	893	1,278	1,376	1,681
Dates.....	337	216	104	174
Tree Nuts.....	15,269	12,067	25,463	19,069
Walnuts, not shelled.....	13,961	11,456	20,657	17,244
Walnuts, shelled.....	389	368	1,547	1,346
Dehydrated vegetables.....	2,906	845	2,766	1,242
Onions.....	943	533	1,567	830
Fresh or Chilled Vegetables.....	2,041	109	251	163
Canned Vegetables.....	106	133	198	210
Hops.....	0	22	0	1,152
Other.....	---	---	839	739
Grand Total.....	---	---	31,804	25,069

Source: U.S. Department of Commerce

MEDITERRANEAN CITRUS EXPORTS

Total 1982/83 season citrus exports from principal producing countries in the Mediterranean Basin are forecast at 4.6 million tons, down from last season's total of 4.7 million. Exports of all major types of citrus fruit, except grapefruit, are expected to decline. Key factors in the smaller trade volume projected are the anticipation of a 7-percent drop in the area's overall citrus outturn and soft demand in important European markets.

SWEET ORANGES: PRODUCTION AND EXPORTS IN PRINCIPAL
COUNTRIES AND TERRITORIES
OF THE MEDITERRANEAN BASIN, 1980/81, 1981/82, AND 1982/83 ^{1/}
(1,000 METRIC TONS)

Country	PRODUCTION			EXPORTS		
	1980/81	1981/82	Forecast 1982/83	1980/81	1981/82	Forecast 1982/83
Cyprus.....	136	136	136	92	112	103
Egypt.....	921	895	900	138	128	150
Gaza ^{2/} ^{3/}	148	150	150	128	125	130
Greece.....	527	704	682	159	228	200
Israel.....	756	1,043	815	529	486	382
Italy.....	1,735	1,792	1,600	113	135	110
Lebanon ^{4/}	205	215	225	115	105	110
Morocco ^{5/}	685	695	720	488	419	500
Spain.....	1,699	1,629	1,640	747	885	845
Turkey.....	695	675	680	41	44	45
Total.....	7,507	7,934	7,548	2,550	2,667	2,575

TANGERINES: PRODUCTION AND EXPORTS IN PRINCIPAL
COUNTRIES AND TERRITORIES
OF THE MEDITERRANEAN BASIN, 1980/81, 1981/82, AND 1982/83 ^{1/}
(1,000 METRIC TONS)

Country	PRODUCTION			EXPORTS		
	1980/81	1981/82	Forecast 1982/83	1980/81	1981/82	Forecast 1982/83
Cyprus.....	2	2	2	1	1	1
Egypt.....	70	73	75	---	---	---
Gaza ^{3/} ^{5/}	---	---	---	---	---	---
Greece.....	34	41	47	4	3	3
Israel.....	56	80	80	17	24	25
Italy.....	320	389	275	4	11	7
Lebanon.....	40	35	35	19	28	28
Morocco ^{6/}	280	294	261	199	181	185
Spain.....	906	839	815	625	639	625
Turkey.....	167	175	180	49	66	70
Total.....	1,875	1,928	1,770	918	953	944

^{1/} Crop year refers to harvest and marketing period which begins in the fall and extends through the spring. ^{2/} Includes small amounts of tangerines. ^{3/} Exports do not include shipments to the West Bank. ^{4/} Export volumes are calendar year. It is assumed that nearly all fruit is shipped during the first half of the split year shown. Estimates for 1982/83 were made prior to the 1982 summer conflict with Israel. ^{5/} Tangerine production is small and is included with oranges. ^{6/} Clementines only. Small production of other tangerine type fruit is included with oranges.

SOURCE: Reports from U.S. Agricultural Counselors and Attaches.

December 1982

Foreign Production Estimates Division, FAS/USDA
Horticultural and Tropical Products Division, FAS/USDA

Despite the likelihood of a significant recovery in Morocco's exports, regional orange exports in 1982/83 are expected to decline by nearly 100,000 tons from a year earlier. Morocco's increase will be offset by a sharp reduction in Israeli orange shipments and milder declines in Spain, Italy and Greece. Mediterranean tangerine and lemon exports in 1982/83 will fall somewhat short of 1981/82 levels largely in response to lower availabilities in Spain and Greece, respectively. Only grapefruit exports will be up in 1982/83. The modest increase largely depends on Israel's success in reaching its 1982/83 export goals.

LEMONS: PRODUCTION AND EXPORTS IN PRINCIPAL
COUNTRIES AND TERRITORIES
OF THE MEDITERRANEAN BASIN, 1980/81, 1981/82, AND 1982/83 ^{1/}
(1,000 METRIC TONS)

Country	PRODUCTION			EXPORTS		
			Forecast			Forecast
	1980/81	1981/82	1982/83	1980/81	1981/82	1982/83
Cyprus.....	35	48	49	29	33	37
Egypt.....	1	1	1	---	---	---
Gaza ^{2/}	12	10	8	10	9	7
Greece.....	180	200	167	106	117	75
Israel.....	41	60	50	25	28	30
Italy.....	688	807	670	137	131	130
Lebanon ^{3/}	50	35	40	36	23	27
Morocco.....	2	4	4	---	1	2
Spain.....	336	450	420	240	200	350
Turkey.....	210	230	240	111	130	125
Total.....	1,555	1,845	1,649	694	802	783

GRAPEFRUIT: PRODUCTION AND EXPORTS IN PRINCIPAL
COUNTRIES AND TERRITORIES
OF THE MEDITERRANEAN BASIN, 1980/81, 1981/82, AND 1982/83 ^{1/}
(1,000 METRIC TONS)

Country	PRODUCTION			EXPORTS		
			Forecast			Forecast
	1980/81	1981/82	1982/83	1980/81	1981/82	1982/83
Cyprus.....	94	92	91	64	66	72
Egypt.....	2	2	2	---	---	---
Gaza ^{2/}	19	20	17	7	10	8
Greece.....	2	3	3	---	---	2
Israel.....	480	538	460	227	200	220
Italy.....	5	4	3	---	---	---
Lebanon ^{3/}	20	25	25	12	17	17
Morocco.....	10	6	6	3	4	2
Spain.....	9	10	12	5	6	6
Turkey.....	17	20	22	11	18	18
Total.....	658	720	642	329	321	345

^{1/} Crop year refers harvest and marketing period which begins in the fall and extends through the spring. ^{2/} Exports do not include shipments to the West Bank. ^{3/} Export volumes are calendar year. It is assumed that nearly all fruit is shipped during the first half of the split year shown. Estimates for 1982/83 were made prior to the 1982 summer conflict with Israel.

SOURCE: Reports from U.S. Agricultural Counselors and Attaches.

December 1982

Foreign Production Estimates Division, FAS/USDA
Horticultural and Tropical Products Division, FAS/USDA

U.S. EXPORTS

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

COMMODITY/COUNTRY AND BEGINNING OF SEASON	1981	1982	SEASON- OCTOBER 1981	SEASON- OCTOBER 1982	CHANGE FROM 1981 PERCENT
APPLES, FRESH JULY 1					

CANADA.....	9,745	4,953	24,615	19,759	-49 -20
TOTAL EC-TEN.....	2,120	1,161	3,788	1,894	-45 -50
GERMANY, FED. REP.....	53	53	53	53	0 0
GREECE.....	12	---	---	---	---
IRELAND.....	162	172	325	280	-45 -14
NETHERLANDS.....	16	1	355	7	-96 -98
UNITED KINGDOM.....	1,876	989	3,026	1,607	-47 -47
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	206	104	206	104	-49 -49
NORWAY.....	---	---	---	---	---
SWEDEN.....	57	---	57	13	-44 -77
OTHER.....	181	---	428	338	-211 -21
LATIN AMERICA.....	2,441	1,447	4,478	2,349	-41 -48
BERMUDA AND CARIBBEAN.....	3,070	6,182	8,591	10,510	+100 +25
HONG KONG.....	2,456	1,200	5,603	5,231	-47 -7
OTHER COUNTRIES.....	20,231	14,090	31,594	22,389	-30 -29
WORLD TOTAL.....	38,534	28,625	76,269	62,062	-25 -19

PEARS, FRESH (JULY 1).....	4,981	2,204	12,602	7,888	-56 -37
TOTAL EC-TEN.....	---	---	8	1	-100 -91
NETHERLANDS.....	---	---	1	1	0 0
UNITED KINGDOM.....	---	---	7	---	---
OTHER EUROPE.....	---	---	---	---	---
NORWAY.....	280	---	280	---	---
SWEDEN.....	1,298	175	1,298	175	-87 -87
OTHER.....	---	---	---	---	---
TOTAL EUROPE.....	1,579	175	1,506	179	-89 -89
LATIN AMERICA.....	1,183	1,040	3,612	2,651	-12 -27
BERMUDA AND CARIBBEAN.....	79	59	146	206	-26 -41
HONG KONG.....	---	---	---	---	---
OTHER COUNTRIES.....	1,834	1,817	1,858	1,819	-45 -24
WORLD TOTAL.....	9,656	5,294	19,518	12,743	-31 -36

GRAPES, FRESH (JUNE 1).....	18,882	27,939	68,818	63,279	-48 -8
TOTAL EC-TEN.....	1	75	36	76	+111 +370
GERMANY, FED. REP.....	---	---	---	---	---
ITALY.....	---	62	---	13	+370 +370
NETHERLANDS.....	1	---	---	1	0 0
UNITED KINGDOM.....	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---
LATIN AMERICA.....	1	75	50	11	-66 -85
BERMUDA AND CARIBBEAN.....	151	474	1,546	1,044	-50 -32
HONG KONG.....	1,178	1,788	4,470	5,313	+25 +25
JAPAN.....	9	93	260	923	+25 +25
OTHER COUNTRIES.....	3,228	3,796	6,669	7,695	+18 +15
WORLD TOTAL.....	23,945	34,511	81,987	79,246	-44 -3

AVOCADOS, FRESH (NOV 1).....	202	249	3,285	2,878	-23 -12
CANADA.....	544	66	10,621	2,836	-88 -73
TOTAL EC-TEN.....	1	---	377	---	---
NETHERLANDS.....	19	---	178	34	-100 -81
FRANCE.....	215	5	6,881	1,830	-98 -73
GERMANY, FED. REP.....	---	---	97	3	-97 -97
IRELAND.....	---	---	16	---	---
ITALY.....	---	---	13	---	---
NETHERLANDS.....	42	12	935	272	-71 -71
UNITED KINGDOM.....	267	47	2,125	697	-82 -67
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	1	---	---	---
SWEDEN.....	55	1	1,019	278	-97 -73
OTHER.....	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---
LATIN AMERICA.....	339	68	11,743	3,144	-89 -73
BERMUDA AND CARIBBEAN.....	---	---	---	---	---
HONG KONG.....	---	---	---	---	---
JAPAN.....	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---
WORLD TOTAL.....	1,144	324	28,206	8,085	-72 -60

ORANGES, FRESH (NOV 1).....	7,844	2,655	158,455	132,287	-66 -17
CANADA.....	42	1	27,791	4,143	-98 -85
TOTAL EC-TEN.....	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---
FRANCE.....	---	---	---	---	---
GERMANY, FED. REP.....	---	---	---	---	---
ITALY.....	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---
UNITED KINGDOM.....	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	---	---	---	---
SWEDEN.....	---	---	---	---	---
OTHER.....	---	---	---	---	---
LATIN AMERICA.....	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---
HONG KONG.....	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---
WORLD TOTAL.....	---	---	---	---	---

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

COMMODITY/COUNTRY AND BEGINNING OF SEASON	1981	1982	SEASON- OCTOBER 1981	SEASON- OCTOBER 1982	CHANGE FROM 1981 PERCENT
ORANGES, FRESH (NOV 1).....	7,844	2,655	158,455	132,287	-66 -17
CANADA.....	42	1	27,791	4,143	-98 -85
TOTAL EC-TEN.....	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---
FRANCE.....	---	---	---	---	---
GERMANY, FED. REP.....	---	---	---	---	---
ITALY.....	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---
UNITED KINGDOM.....	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	---	---	---	---
SWEDEN.....	---	---	---	---	---
OTHER.....	---	---	---	---	---
LATIN AMERICA.....	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---
HONG KONG.....	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---
WORLD TOTAL.....	---	---	---	---	---

GRAPEFRUIT, FRESH (SEPT 1).....	3,989	4,104	6,197	7,112	+3 +15
CANADA.....	8,972	6,921	10,666	11,647	+23 +9
TOTAL EC-TEN.....	105	97	138	159	+8 +16
GERMANY, FED. REP.....	4,558	4,333	5,577	7,212	+5 +29
ITALY.....	486	525	486	646	+8 +33
NETHERLANDS.....	3,494	1,633	4,137	3,240	-53 -22
UNITED KINGDOM.....	281	253	281	311	+10 +11
OTHER EUROPE.....	16	166	166	166	+938 +938
FINLAND.....	165	116	165	210	+30 +27
SWEDEN.....	---	---	---	---	---
OTHER.....	---	---	---	---	---
TOTAL EUROPE.....	9,231	7,244	10,925	12,065	+22 +10
LATIN AMERICA.....	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---
HONG KONG.....	---	---	---	---	---
JAPAN.....	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---
WORLD TOTAL.....	22,242	22,345	27,948	37,183	+33 +33

LEMONS, FRESH (AUG 1).....	1,301	824	3,730	1,823	-37 -51
CANADA.....	2,929	---	4,427	---	---
TOTAL EC-TEN.....	612	---	612	---	---
NETHERLANDS.....	17	---	17	---	---
FRANCE.....	837	---	866	---	---
GERMANY, FED. REP.....	1,250	---	2,710	---	---
NETHERLANDS.....	211	---	211	---	---
UNITED KINGDOM.....	3	---	3	---	---
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	---	---	---	---
SWEDEN.....	---	---	---	---	---
OTHER.....	---	---	---	---	---
TOTAL EUROPE.....	3,267	110	4,070	110	-97 -98
LATIN AMERICA.....	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---
HONG KONG.....	---	---	---	---	---
JAPAN.....	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---
WORLD TOTAL.....	12,459	10,326	30,430	22,489	-12 -26

APPLES, FRESH JULY 1.....	9,745	4,953	24,615	19,759	-49 -20
TOTAL EC-TEN.....	2,120	1,161	3,788	1,894	-45 -50
GERMANY, FED. REP.....	53	53	53	53	0 0
GREECE.....	12	---	---	---	---
IRELAND.....	162	172	325	280	-45 -14
NETHERLANDS.....	16	1	355	7	-96 -98
UNITED KINGDOM.....	1,876	989	3,026	1,607	-47 -47
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	206	104	206	104	-49 -49
NORWAY.....	---	---	---	---	---
SWEDEN.....	57	---	57	13	-44 -77
OTHER.....	181	---	428	338	-211 -21
LATIN AMERICA.....	2,441	1,447	4,478	2,349	-41 -48
BERMUDA AND CARIBBEAN.....	3,070	6,182	8,591	10,510	+100 +25
HONG KONG.....	2,456	1,200	5,603	5,231	-47 -7
OTHER COUNTRIES.....	20,231	14,090	31,594	22,389	-30 -29
WORLD TOTAL.....	38,534	28,625	76,269	62,062	-25 -19

PEARS, FRESH (JULY 1).....	4,981	2,204	12,602	7,888	-56 -37
TOTAL EC-TEN.....	---	---	8	1	-100 -91
NETHERLANDS.....	---	---	1	1	0 0
UNITED KINGDOM.....	---	---	7	---	---
OTHER EUROPE.....	---	---	---	---	---
NORWAY.....	280	---	280	---	---
SWEDEN.....	1,298	175	1,298	175	-87 -87
OTHER.....	---	---	---	---	---
TOTAL EUROPE.....	1,579	175	1,506	179	-89 -89
LATIN AMERICA.....	1,183	1,040	3,612	2,651	-12 -27
BERMUDA AND CARIBBEAN.....	79	59	146	206	-26 -41
HONG KONG.....	---	---	---	---	---
OTHER COUNTRIES.....	1,834	1,817	1,858	1,819	-45 -24
WORLD TOTAL.....	9,656	5,294	19,518	12,743	-31 -36

GRAPES, FRESH (JUNE 1).....	18,882	27,939	68,818	63,279	-48 -8
TOTAL EC-TEN.....	1	75	36	76	+111 +370
GERMANY, FED. REP.....	---	---	---	---	---
ITALY.....	---	62	---	13	+370 +370
NETHERLANDS.....	1	---	---	1	0 0
UNITED KINGDOM.....	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---
LATIN AMERICA.....	1	75	50	11	-66 -85
BERMUDA AND CARIBBEAN.....	151	474	1,546	1,044	-50 -32
HONG KONG.....	1,178	1,788	4,470	5,313	+25 +25
JAPAN.....	9	93	260	923	+25 +25
OTHER COUNTRIES.....	3,228	3,796	6,669	7,695	+18 +15
WORLD TOTAL.....	23,945	34,511	81,987	79,246	-44 -3

AVOCADOS, FRESH (NOV 1).....	202	249	3,285	2,878	-23 -12
CANADA.....	544	66	10,621	2,836	-88 -73
TOTAL EC-TEN.....	1	---	377	---	---
NETHERLANDS.....	19	---	178	34	-100 -81
FRANCE.....	215	5	6,881	1,830	-98 -73
GERMANY, FED. REP.....	---	---	97	3	-97 -97
IRELAND.....	---	---	16	---	---
ITALY.....	---	---	13	---	---
NETHERLANDS.....	42	12	935	272	-71 -71
UNITED KINGDOM.....	267	47	2,125	697	-82 -67
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	1	---	---	---
SWEDEN.....	55	1	1,019	278	-97 -73
OTHER.....	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---
LATIN AMERICA.....	339	68	11,743	3,144	-89 -73
BERMUDA AND CARIBBEAN.....	---	---	---	---	---
HONG KONG.....	---	---	---	---	---
JAPAN.....	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---
WORLD TOTAL.....	1,144	324	28,206	8,085	-72 -60

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

NOVEMBER 1982

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

NOVEMBER 1982

[illegible]

SELECTED HORTICULTURAL PRODUCTS										QUANTITY OF U.S. EXPORTS	
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS											
COMMODITY/COUNTRY		1981		1982		SEASON-1981		OCTOBER-1982		CHANGE	
BEGINNING OF SEASON		1981		1982		1981		1982		OCT-82OCT-81	
------(IN METRIC TONS)-----										: PERCENT	
FRUIT, DRIED (SEPT. 1)											
CANADA.....	221	665	449	799	+110	+78					
TOTAL EC-TEN.....	2,229	1,548	4,763	3,495	-31	-27					
BELGIUM-LUX.....	111	94	166	112	-15	-33					
DENMARK.....	341	213	390	422	-38	-39					
FRANCE.....	19	3	388	80	-97	-79					
GERMANY, FED. REP.....	614	411	988	598	-33	-40					
GREECE.....	5	26	11	70	+19	+23					
IRELAND.....	---	---	---	---	---	---					
ITALY.....	899	349	1,932	1,414	-61	-27					
NETHERLANDS.....	33	184	77	235	+455	+204					
UNITED KINGDOM.....	148	269	497	514	+82	+15					
OTHER EUROPE.....											
FINLAND.....	490	124	1,282	1,051	-75	-18					
NORWAY.....	122	117	533	439	-50	-58					
SWEDEN.....	201	360	417	626	+79	+55					
OTHER.....	460	387	1,053	744	-16	-24					
TOTAL EUROPE.....	3,501	2,337	7,855	6,406	-26	-44					
LATIN AMERICA.....	501	369	813	454	-26	-44					
BERMUDA AND CARIBBEAN.....	143	42	181	155	-71	-15					
HONG KONG.....	45	10	65	19	-77	-71					
JAPAN.....	314	1,281	900	2,057	+308	+133					
OTHER COUNTRIES.....	208	141	489	1,757	-32	+260					
WORLD TOTAL.....	4,934	4,845	10,753	11,686	-2	+9					
RAISINS (SEPT. 1)											
CANADA.....	965	1,241	2,165	2,191	+29	+1					
TOTAL EC-TEN.....	679	673	2,061	1,191	-42	-21					
BELGIUM-LUX.....	90	70	112	82	-22	-27					
DENMARK.....	52	145	441	198	-178	-55					
FRANCE.....	104	141	150	165	+36	+10					
GERMANY, FED. REP.....	330	166	984	84	-50	-55					
NETHERLANDS.....	61	99	144	195	+63	+36					
UNITED KINGDOM.....	43	52	231	108	-21	-53					
OTHER EUROPE.....											
FINLAND.....	74	49	875	372	-34	-57					
NORWAY.....	72	5	382	23	-93	-94					
SWEDEN.....	220	112	1,474	846	-49	-55					
OTHER.....	74	53	105	110	-28	+5					
TOTAL EUROPE.....	1,113	992	5,297	2,538	-40	-52					
LATIN AMERICA.....	497	777	568	1,934	+79	+68					
BERMUDA AND CARIBBEAN.....	27	7	32	38	+6	+10					
HONG KONG.....	42	25	105	32	-38	-46					
JAPAN.....	931	791	1,488	1,032	-39	-30					
OTHER COUNTRIES.....	935	894	1,767	1,653	-14	-32					
WORLD TOTAL.....	4,525	4,691	11,487	8,500	+4	-26					
NUTS, SHELLED (AUG. 1)											
CANADA.....	48	41	94	68	-15	-27					
TOTAL EC-TEN.....	188	64	305	82	-66	-73					
BELGIUM-LUX.....	---	---	1	---	---	-1					
DENMARK.....	4	11	7	17	+12	+76					
GERMANY, FED. REP.....	125	45	198	47	-64	-76					
IRELAND.....	---	---	19	---	---	-100					
ITALY.....	---	---	---	1	---	---					
NETHERLANDS.....	20	12	20	12	-40	-40					
UNITED KINGDOM.....	59	63	63	13	-95	-79					
OTHER EUROPE.....											
NORWAY.....	1	3	17	13	+350	-23					
OTHER.....	17	13	19	27	+35	-27					
TOTAL EUROPE.....	130	83	300	193	-47	-35					
LATIN AMERICA.....	48	168	671	282	-59	-60					
LATIN AMERICA.....	94	81	111	87	-13	-23					
BERMUDA AND CARIBBEAN.....	---	---	19	---	---	---					
HONG KONG.....	2	16	2	19	+44	+44					
JAPAN.....	---	---	---	2	+694	+694					
OTHER COUNTRIES.....	88	63	128	101	-35	-21					
WORLD TOTAL.....	732	552	1,205	247	+106	+25					
NUTS, NOT SHELLED (AUG.)											
CANADA.....	586	455	687	513	-22	-25					
TOTAL EC-TEN.....	17,352	12,922	18,457	13,349	-25	-28					
BELGIUM-LUX.....	197	990	314	490	+148	+56					
DENMARK.....	126	513	314	321	+14	+36					
FRANCE.....	1,236	313	1,004	321	+17	+54					
GERMANY, FED. REP.....	10,895	6,472	11,133	7,76	-38	-76					
ITALY.....	2,500	1,405	2,500	1,489	-40	-40					
NETHERLANDS.....	1,949	3,654	2,191	3,753	+87	+72					
UNITED KINGDOM.....	308	215	308	235	-30	-30					
OTHER EUROPE.....											
FINLAND.....	---	29	17	29	---	+74					
NORWAY.....	50	269	365	358	+38	+9					
SWEDEN.....	---	312	419	439	---	+5					
OTHER.....	7,986	6,842	8,215	7,511	-14	-8					
TOTAL EUROPE.....	25,356	20,376	27,673	21,757	-20	-21					
LATIN AMERICA.....	419	667	440	667	+59	+52					
LATIN AMERICA.....	---	---	2	---	---	---					
BERMUDA AND CARIBBEAN.....	282	243	393	291	-14	-26					
OTHER COUNTRIES.....	26,641	21,741	29,195	23,230	-18	-20					
WORLD TOTAL.....											

U.S. EXPORTS

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982 (WITH COMPARISONS)

[illegible]

MIXTURES 2> FRUIT, PREP/PRES:	1,651	1,333	6,923	5,256	-19	-24	PERCENT
TO CANADA.....	354	3,113	2,301	-32	-26		
TO BELGIUM-LUX.....	125	413	305	+202	+5		
DENMARK.....	--	--	18	--	-31		
GERMANY, FED. REP.....	285	1,959	1,068	-37	-76		
GREECE.....	--	--	1	--	--		
ITALY.....	--	--	8	5	-30		
NETHERLANDS.....	27	92	636	294	+240	-54	
UNITED KINGDOM.....	1	19	97	156	***	+61	
OTHER EUROPE.....							
FINLAND.....	8	--	205	313	-100	+53	
NORWAY.....	72	54	331	540	-25	+63	
SWEDEN.....	120	31	600	856	-74	+43	
TO THE COUNTRIES.....	143	101	907	718	-29	+21	
LATIN AMERICA.....	596	427	5,156	4,128	-39	-8	
BELIUM-LUX.....	288	228	2,688	804	-15	-65	
BERMUDA AND CARIBBEAN.....	27	169	905	1,618	+197	+31	
HONG KONG.....	154	169	905	1,618	+197	+31	
JAPAN.....	191	1,538	1,059	-79	-31		
OTHER COUNTRIES.....	446	714	2,420	2,706	+60	+12	
WORLD TOTAL.....	3,963	3,197	19,897	16,621	-19	-16	
CHERRIES, MARACHINO, CANNED (JULY 1)							
CANADA.....							
TOTAL EC-TEN.....	25	74	100				
DENMARK-LUX.....	10	13	10				
GERMANY, FED. REP.....	3	5	5				
GREECE.....	4	4	1				
ITALY.....	--	--	--				
NETHERLANDS.....	3	13	17				
OTHER EUROPE.....	--	--	--				
FINLAND.....	14	--	14				
SWEDEN.....	3	3	13				
OTHER.....	2	1	3				
TOTAL EUROPE.....	28	23	28				
ASIA.....	44	30	77				
AFRICA AND CARIBBEAN.....	3	3	3				
HONG KONG.....	6	5	10				
JAPAN.....	3	3	10				
OTHER COUNTRIES.....	67	67	379				
WORLD TOTAL.....	169	258	664				

[illegible]

PEARS, CANNED (JUNE 1)					
CANADA.....	37	52	279	178	+41 -36
TOTAL EC-TEN.....	15	12	111	55	-17 -51
BELGIUM-LUX.....	3	---	21	1	-100 -93
DENMARK.....	---	---	11	2	-79
GERMANY, FED. REP.....	---	---	---	---	-100 -100
GREECE.....	2	---	2	---	-100 -100
NETHERLANDS.....	10	11	59	36	+21 +38
UNITED KINGDOM.....	---	5	17	15	+15 -13
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	---	---	5	---
NORWAY.....	7	7	48	29	+5 -38
SWEDEN.....	6	11	60	77	+73
OTHER.....	---	6	42	16	+63
TOTAL EUROPE.....	28	27	211	166	-3 -22
LATIN AMERICA.....	15	8	108	98	-50 -9
BERMUDA AND CARIBBEAN.....	15	7	67	29	-54 -57
HONG KONG.....	---	2	5	31	+89
JAPAN.....	10	3	41	15	-72 -62
OTHER COUNTRIES.....	62	74	390	417	+20 +7
WORLD TOTAL.....	167	173	1,102	935	+3 -15
PINEAPPLE, CANNED (JUNE 1).....					
CANADA.....	941	614	3,253	3,158	-35 -3
TOTAL EC-TEN.....	96	84	642	586	-12 -9
BELGIUM-LUX.....	---	42	47	69	+89
DENMARK.....	---	---	7	46	+613
FRANCE.....	---	14	43	25	+84
GERMANY, FED. REP.....	15	14	283	208	-8 -27
ITALY.....	---	---	12	---	-100
NETHERLANDS.....	70	14	224	205	-80 -8
UNITED KINGDOM.....	10	---	26	32	-100 +23
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	---	---	5	---
NORWAY.....	---	---	---	29	+5 -38
SWEDEN.....	6	11	60	77	+73
OTHER.....	---	6	42	16	+63
TOTAL EUROPE.....	28	27	211	166	-3 -22
LATIN AMERICA.....	15	8	108	98	-50 -9
BERMUDA AND CARIBBEAN.....	15	7	67	29	-54 -57
HONG KONG.....	---	2	5	31	+89
JAPAN.....	10	3	41	15	-72 -62
OTHER COUNTRIES.....	62	74	390	417	+20 +7
WORLD TOTAL.....	167	173	1,102	935	+3 -15
TOMATOES, WHOLE, CND (JULY 1)					
CANADA.....	1,818	910	5,082	3,081	-50 -39
TOTAL EC-TEN.....	19	14	36	14	-27 -62
BELGIUM-LUX.....	---	---	16	14	+8
DENMARK.....	---	---	---	---	-100 -100
GERMANY, FED. REP.....	19	---	19	---	-100 -100
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	---	2	---	-100
NORWAY.....	---	---	40	14	-27 -85
SWEDEN.....	19	---	218	3	-100 -99
OTHER.....	16	---	87	75	+128 -13
TOTAL EUROPE.....	40	14	314	56	+306 +171
LATIN AMERICA.....	---	---	---	---	-100 -100
BERMUDA AND CARIBBEAN.....	---	---	---	---	-100 -100
HONG KONG.....	---	---	---	---	-100 -100
JAPAN.....	---	---	---	---	-100 -100
OTHER COUNTRIES.....	---	---	---	---	-100 -100
WORLD TOTAL.....	1,902	1,186	5,630	3,640	-38 -35
TOMATO PASTE & PULP, CANNED..					
CANADA.....	920	1,592	2,903	4,136	+73 +82
TOTAL EC-TEN.....	---	---	---	---	---
BELGIUM-LUX.....	---	---	---	---	---
DENMARK.....	---	---	---	---	---
FRANCE.....	---	---	---	---	---
GERMANY, FED. REP.....	---	---	---	---	---
ITALY.....	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---
FINLAND.....	---	---	---	---	---
NORWAY.....	---	---	---	---	---
SWEDEN.....	---	---	---	---	---
OTHER.....	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---
LATIN AMERICA.....	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---
HONG KONG.....	---	---	---	---	---
JAPAN.....	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---
WORLD TOTAL.....	1,184	2,012	3,577	5,051	+70 +61

	---	6	3	---	52
UNITED STATES	---	17	30	---	-100
NORWAY	---	34	30	---	-74
SWEDEN	---	1	---	---	-1
OTHER	---	---	---	---	-1
TOTAL EUROPE	97	698	624	-14	-1
LATIN AMERICA	4	53	57	+121	+8
BERMUDA AND CARIBBEAN	27	40	201	112	+51
HONG KONG	---	7	6	---	-14
JAPAN	59	215	67	-77	-69
OTHER COUNTRIES	99	29	149	-71	-58
WORLD TOTAL	1,227	4,785	4,174	-36	-13

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION FAS/USDA

NOVEMBER 1982

NOVEMBER 1982

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION FAS/USDA

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

COMMODITY/COUNTRY AND BEGINNING OF SEASON	1981	1982	SEASON- 1981	OCTOBER 1982	CHANGE FROM 1981	PERCENT OCT-BOSS- OCT
SINGLE-STRENGTH JUICES						
ORANGE (NOV 1)						
CANADA.....	190,775	115,083	2,300,315	1,374,333	-40	-40
TOTAL EC-TEN.....	150,732	102,681	3,306,822	2,258,596	-32	-32
BELGIUM-LUX.....	---	---	48,251	15,150	-306	-306
DENMARK.....	---	---	3,766	---	---	---
FRANCE.....	136,131	98,808	3,092,959	2,178,682	-27	-30
GERMANY, FED. REP.....	---	---	13,868	10,323	-26	-26
GREECE.....	---	---	1,637	1,960	+20	+20
ITALY.....	---	---	---	2,757	---	---
NETHERLANDS.....	---	161	29,128	3,697	-87	-87
UNITED KINGDOM.....	14,601	3,672	121,193	46,027	-75	-62
OTHER EUROPE.....	---	---	---	---	---	---
FINLAND.....	---	---	1,050	300	-71	-71
NORWAY.....	---	---	18,303	13,010	-29	-29
OTHER.....	228	2,530	155,674	215,159	+38	+38
TOTAL EUROPE.....	1,530	25,894	3,441,849	2,487,065	-14	-29
LATIN AMERICA.....	152,490	131,065	2,910,888	1,910,888	-30	-30
BERMUDA AND CARIBBEAN.....	35,041	29,705	597,350	598,698	+35	+35
HONG KONG.....	35,147	47,365	104,359	208,054	+17	+96
JAPAN.....	24,398	20,295	197,335	168,899	-56	-14
OTHER COUNTRIES.....	16,297	7,209	2,168,282	2,542,680	+119	+17
WORLD TOTAL.....	132,747	89,856	9,281,752	7,677,527	-11	-17
PINEAPPLE (NOV 1)						
CANADA.....	91,647	51,670	1,785,623	1,115,473	-44	-39
TOTAL EC-TEN.....	59,168	37,917	3,086,613	2,086,613	-7	-7
BELGIUM-LUX.....	---	---	803	4,412	---	---
DENMARK.....	---	---	16,905	446,934	---	---
FRANCE.....	---	---	485,522	446,934	---	---
GERMANY, FED. REP.....	---	---	8,114	1,133	-100	-100
GREECE.....	---	---	516	1,133	+120	+120
ITALY.....	42,263	410,817	441,501	441,501	---	---
NETHERLANDS.....	---	---	65,709	10,289	-84	-84
UNITED KINGDOM.....	---	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---	---
FINLAND.....	---	---	925	600	-35	-35
NORWAY.....	---	---	1,350	3,004	+123	+123
OTHER.....	900	6,432	1,013,808	2,817,615	-3	-3
TOTAL EUROPE.....	6,412	15,559	198,177	32,917	-100	-29
LATIN AMERICA.....	6,754	10,420	190,924	130,420	-34	-34
BERMUDA AND CARIBBEAN.....	3,914	3,914	230,601	180,032	+166	+274
HONG KONG.....	5,256	9,154	249,299	249,299	---	---
JAPAN.....	16,263	26,599	507,830	507,830	-44	-3
OTHER COUNTRIES.....	16,263	178,992	3,854,188	3,118,635	+10	-19
WORLD TOTAL.....	37,240	175,534	511,436	894,712	+371	+75
PINEAPPLE (JUNE 1)						
CANADA.....	37,240	175,534	45,499	193,106	---	---
TOTAL EC-TEN.....	---	---	---	---	---	---
BELGIUM-LUX.....	---	---	---	---	---	---
DENMARK.....	---	---	---	---	---	---
FRANCE.....	---	---	---	---	---	---
GERMANY, FED. REP.....	---	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---	---
UNITED KINGDOM.....	---	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---	---
FINLAND.....	---	---	---	---	---	---
NORWAY.....	---	---	---	---	---	---
OTHER.....	---	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---	---
LATIN AMERICA.....	---	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---	---
HONG KONG.....	---	---	---	---	---	---
JAPAN.....	---	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---	---
WORLD TOTAL.....	---	---	---	---	---	---
CONCENTRATED JUICES						
ORANGE, HOT-PACK (NOV 1)						
CANADA.....	184,282	45,540	1,400,456	704,621	-75	-50
TOTAL EC-TEN.....	104,157	80,208	2,151,573	2,114,130	-23	-8
BELGIUM-LUX.....	25,349	---	96,452	103,750	+8	+8
DENMARK.....	---	---	---	---	---	---
FRANCE.....	---	---	---	---	---	---
GERMANY, FED. REP.....	3,168	---	43,616	78,198	+23	+23
GREECE.....	---	---	---	---	---	---
IRELAND.....	---	---	---	---	---	---
NETHERLANDS.....	33,540	66,333	609,817	664,492	-100	-54
UNITED KINGDOM.....	42,100	81,775	2,207,376	2,207,376	---	---
OTHER EUROPE.....	---	---	---	---	---	---
FINLAND.....	---	---	---	---	---	---
NORWAY.....	---	---	---	---	---	---
OTHER.....	---	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---	---
LATIN AMERICA.....	---	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---	---
JAPAN.....	---	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---	---
WORLD TOTAL.....	---	---	---	---	---	---

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

OCTOBER AND SEASON-TO-DATE 1966, WITH COMPARISONS						CHANGE FROM 1961
COMMODITY/COUNTRY AND BEGINNING OF SEASON	1981	1982	SEASON- 1981	OCTOBER 1982	1982	OCT-BOSS- OCT
GALLONS-----					PERCENT	
CONCENTRATED JUICES						
GRAPEFRUIT JUICE, CONC NOV 1						
CANADA.....	176,226	48,566	883,464	596,593	-72	-32
TOTAL EC-TEN.....	---	---	299,755	690,637	---	---
BELGIUM-LUX.....	---	---	12,168	290,967	---	---
DENMARK.....	---	---	81,400	70,000	---	---
FRANCE.....	---	---	---	19,200	---	---
GERMANY, FED. REP.....	---	---	3,979	11,785	---	---
ITALY.....	---	---	115,658	2,832	---	---
NETHERLANDS.....	---	---	8,625	78,548	---	---
UNITED KINGDOM.....	---	---	7,800	11,305	---	---
OTHER EUROPE.....	---	---	---	---	---	---
FINLAND.....	---	---	---	5,265	---	---
NORWAY.....	---	---	---	26,113	-64	-39
OTHER.....	---	---	---	760,015	-52	-44
TOTAL EUROPE.....	---	---	---	735,277	---	---
LATIN AMERICA.....	---	---	---	25,791	---	---
BERMUDA AND CARIBBEAN.....	---	---	9,341	107,429	---	---
HONG KONG.....	---	---	17,277	7,199	---	---
JAPAN.....	---	---	75,600	7,199	---	---
OTHER COUNTRIES.....	---	---	---	---	---	---
NETHERLANDS.....	---	---	---	140,069	-91	-55
UNITED KINGDOM.....	---	---	---	1,637,015	-65	-14
WORLD TOTAL.....	---	---	---	---	---	---
PINEAPPLE JUICE CONC JUNE 1						
CANADA.....	---	---	---	24,602	---	---
TOTAL EC-TEN.....	---	---	---	---	---	---
BELGIUM-LUX.....	---	---	---	115,668	+264	+22
DENMARK.....	---	---	---	35,640	---	---
FRANCE.....	---	---	---	---	---	---
GERMANY, FED. REP.....	---	---	---	62,208	---	---
NETHERLANDS.....	---	---	---	---	---	---
UNITED KINGDOM.....	---	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---	---
FINLAND.....	---	---	---	---	---	---
NORWAY.....	---	---	---	---	---	---
OTHER.....	---	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---	---
LATIN AMERICA.....	---	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---	---
HONG KONG.....	---	---	---	---	---	---
JAPAN.....	---	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---	---
UNITED KINGDOM.....	---	---	---	---	---	---
WORLD TOTAL.....	---	---	---	---	---	---
ORANGE FROZEN (NOV 1)						
CANADA.....	2,781,740	2,241,614	34,620,748	29,882,220	-19	-14
TOTAL EC-TEN.....	1,921,249	922,207	20,401,691	15,388,991	-52	-25
BELGIUM-LUX.....	30,840	1,247,121	46,260	1,760,821	+50	+49
DENMARK.....	---	---	---	---	---	---
FRANCE.....	23,220	67,118	2,401,193	1,691,608	-77	-30
GERMANY, FED. REP.....	35,916	5,400,270	4,334,806	4,334,806	-12	-20
GREECE.....	---	---	---	---	---	---
IRELAND.....	---	---	---	---	---	---
NETHERLANDS.....	1,032,204	343,931	8,704,960	5,624,338	-67	-33
UNITED KINGDOM.....	168,127	135,343	2,109,626	1,377,090	-19	-35
OTHER EUROPE.....	---	---	---	---	---	---
FINLAND.....	---	---	---	59,054	---	---
NORWAY.....	---	---	---	1,691,427	-72	-42
OTHER.....	---	---	---	2,543,635	-520	-26
TOTAL EUROPE.....	---	---	---	1,712,254	+42	-1
LATIN AMERICA.....	---	---	---	21,395,361	-40	-22
BERMUDA AND CARIBBEAN.....	---	---	---	923,937	-9	-27
HONG KONG.....	---	---	---	1,214,109	-3	-43
JAPAN.....	---	---	---	541,962	+130	+8
OTHER COUNTRIES.....	---	---	---	---	---	---
NETHERLANDS.....	---	---	---	321,354	+28	+2
UNITED KINGDOM.....	---	---	---	8,911,692	-11	-40
WORLD TOTAL.....	---	---	---	63,290,635	-26	-15
GRAPEFRUIT, FROZEN (NOV 1)						
CANADA.....	321,233	285,463	4,838,432	4,019,226	-11	-17
TOTAL EC-TEN.....	52,773	205,943	3,356,638	4,750,470	+292	+42
BELGIUM-LUX.....	---	---	---	---	---	---
DENMARK.....	---	---	---	---	---	---
FRANCE.....	---	---	---	---	---	---
GERMANY, FED. REP.....	---	---	---	---	---	---
IRELAND.....	---	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---	---
UNITED KINGDOM.....	---	---	---	---	---	---
OTHER EUROPE.....	---	---	---	---	---	---
FINLAND.....	---	---	---	---	---	---
NORWAY.....	---	---	---	---	---	---
OTHER.....	---	---	---	---	---	---
TOTAL EUROPE.....	---	---	---	---	---	---
LATIN AMERICA.....	---	---	---	---	---	---
BERMUDA AND CARIBBEAN.....	---	---	---	---	---	---
HONG KONG.....	---	---	---	---	---	---
JAPAN.....	---	---	---	---	---	---
OTHER COUNTRIES.....	---	---	---	---	---	---
NETHERLANDS.....	---	---	---	---	---	---
UNITED KINGDOM.....	---	---	---	---	---	---
WORLD TOTAL.....	---	---	---	---	---	---

AGRICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

NOVEMBER 1982

U.S. EXPORTS

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

NOVEMBER 1982

U.S. EXPORTS

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

COMMODITY/COUNTRY AND BEGINNING OF SEASON	1981	1982	SEASON- 1981	OCTOBER 1982	FROM 1981 : OCTOBER 1982	PERCENT : CHANGE
GARLIC DEHYDRATED (JAN 1)						
CANADA.....	30	53	23	53	625	+78
TOTAL EC-TEN.....	201	337	136	337	625	+78
BELGIUM-LUX.....	13	13	0	13	82	+34
DENMARK.....	1	14	13	14	13	++
FRANCE.....	1	24	23	24	100	-87
GERMANY, FED. REP.....	11	75	64	75	14	-100
IRELAND.....	1	8	7	8	153	-27
ITALY.....	1	100	99	100	320	++
NETHERLANDS.....	129	140	11	140	96	-100
UNITED KINGDOM.....	10	150	140	150	136	+34
OTHER EUROPE.....	18	15	-3	15	15	-20
FINLAND.....	4	4	0	4	1	-87
NORWAY.....	11	9	-2	9	30	-19
OTHER.....	62	68	6	68	54	++
TOTAL EUROPE.....	213	54	-159	54	785	-75
LATIN AMERICA.....	28	300	272	300	92	++
BERMUDA AND CARIBBEAN.....	1	127	126	127	126	++
JAPAN.....	2	29	27	29	127	++
OTHER COUNTRIES.....	30	69	39	69	136	+33
WORLD TOTAL.....	350	2,221	1,871	2,221	2,318	-33
ONIONS, DEHYDRATED (JAN 1)...						
CANADA.....	189	158	-31	158	2,233	-16
TOTAL EC-TEN.....	701	827	126	827	5,528	+18
BELGIUM-LUX.....	19	13	-6	13	33	-52
DENMARK.....	1	14	13	14	111	+46
FRANCE.....	1	102	101	102	100	-41
GERMANY, FED. REP.....	219	477	258	477	2,002	+118
GREECE.....	25	20	-5	20	11	++
IRELAND.....	11	13	2	13	113	-49
ITALY.....	11	32	21	32	80	++
NETHERLANDS.....	100	113	13	113	86	-151
UNITED KINGDOM.....	32	187	155	187	2,339	-42
OTHER EUROPE.....	16	118	102	118	129	++
FINLAND.....	48	216	168	216	240	-88
NORWAY.....	66	66	0	66	475	-3
OTHER.....	104	92	-12	92	813	-8
TOTAL EUROPE.....	921	1,010	89	1,010	7,248	+10
LATIN AMERICA.....	14	8	-6	8	193	-42
BERMUDA AND CARIBBEAN.....	15	41	26	41	177	+75
JAPAN.....	1	3	2	3	4	+208
OTHER COUNTRIES.....	203	121	-82	121	1,225	-40
WORLD TOTAL.....	1,560	1,500	-60	1,500	1,485	-27
POTATO FLAKES AND GRANULES : (OCT 1):						
CANADA.....	92	32	-60	32	32	-65
TOTAL EC-TEN.....	168	312	144	312	312	+85
DENMARK.....	9	9	0	9	9	-2
GERMANY, FED. REP.....	38	77	39	77	77	+101
IRELAND.....	18	18	0	18	18	++
NETHERLANDS.....	43	43	0	43	43	++
UNITED KINGDOM.....	121	165	44	165	165	+37
OTHER EUROPE.....	36	36	0	36	36	++
NORWAY.....	36	219	183	219	219	+504
OTHER.....	18	36	18	36	100	-100
TOTAL EUROPE.....	223	567	344	567	567	+155
LATIN AMERICA.....	24	78	54	78	78	+229
BERMUDA AND CARIBBEAN.....	1	1	0	1	4	+303
JAPAN.....	1	6	5	6	6	+374
OTHER COUNTRIES.....	939	1,489	550	1,489	1,489	+59
WORLD TOTAL.....	2,691	2,387	-304	2,387	2,387	+54
OTHER DEHYDRATED POTATOES: (OCT 1):						
CANADA.....	145	253	108	253	253	+74
TOTAL EC-TEN.....	145	145	0	145	2	+843
DENMARK.....	1	1	0	1	1	-100
UNITED KINGDOM.....	2	2	0	2	2	++
OTHER EUROPE.....	1	1	0	1	1	++
TOTAL EUROPE.....	4	4	0	4	4	++
LATIN AMERICA.....	1	1	0	1	1	-100
BERMUDA AND CARIBBEAN.....	1	1	0	1	1	++
JAPAN.....	37	18	-19	18	18	-50
OTHER COUNTRIES.....	192	286	94	286	286	+49

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

NOVEMBER 1982

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

NOVEMBER 1982

COMMODITY/COUNTRY AND BEGINNING OF SEASON	1981	1982	SEASON- 1981	OCTOBER 1982	FROM 1981 : OCTOBER 1982	PERCENT : CHANGE
ORANGE OIL (NOV 1)						
CANADA.....	9	79	70	79	44	-100
TOTAL EC-TEN.....	43	775	732	775	839	-52
BELGIUM-LUX.....	2	11	9	11	6	-44
DENMARK.....	13	54	41	54	43	-87
FRANCE.....	4	91	87	91	109	+64
GERMANY, FED. REP.....	11	162	151	162	311	++
GREECE.....	1	1	0	1	1	-100
IRELAND.....	1	28	27	28	13	+807
ITALY.....	3	2	-1	2	8	+242
NETHERLANDS.....	70	357	287	357	300	-74
UNITED KINGDOM.....	1	68	67	68	50	+10
OTHER EUROPE.....	1	1	0	1	2	-106
FINLAND.....	1	3	2	3	3	++
NORWAY.....	115	576	461	576	537	+893
OTHER.....	102	1,355	1,253	1,355	1,382	+59
TOTAL EUROPE.....	2	40	38	40	158	++
LATIN AMERICA.....	1	93	92	93	124	++
BERMUDA AND CARIBBEAN.....	1	41	40	41	1,436	+187
JAPAN.....	14	275	261	275	383	+51
OTHER COUNTRIES.....	14	21	-7	21	3,524	+92
WORLD TOTAL.....	136	2,854	2,718	2,854	3,524	+92
LEMON OIL (NOV 1)						
CANADA.....	1	22	21	22	64	++
TOTAL EC-TEN.....	6	199	193	199	289	+37
BELGIUM-LUX.....	1	10	9	10	24	+106
DENMARK.....	1	19	18	19	41	+65
FRANCE.....	1	16	15	16	24	+100
GERMANY, FED. REP.....	1	42	41	42	62	+556
GREECE.....	1	1	0	1	1	-100
IRELAND.....	1	10	9	10	23	++
ITALY.....	2	102	100	102	114	-30
NETHERLANDS.....	3	2	-1	2	114	-30
UNITED KINGDOM.....	1	1	0	1	13	-100
OTHER EUROPE.....	1	1	0	1	13	-100
FINLAND.....	1	21	20	21	13	-100
NORWAY.....	5	6	1	6	302	+7
OTHER.....	7	61	54	61	23	-63
TOTAL EUROPE.....	1	1	0	1	14	++
LATIN AMERICA.....	1	2	1	2	1	-50
BERMUDA AND CARIBBEAN.....	1	158	157	158	71	-57
JAPAN.....	2	32	30	32	16	+17
OTHER COUNTRIES.....	13	496	483	496	522	+39
WORLD TOTAL.....	85	217	132	217	76	-66
HOPS (SEPT 1):						
CANADA.....	393	12	-381	12	17	-97
TOTAL EC-TEN.....	393	398	5	398	5	-100
FRANCE.....	11	11	0	11	11	++
UNITED KINGDOM.....	11	11	0	11	11	++
OTHER EUROPE.....	11	11	0	11	11	++
TOTAL EUROPE.....	393	398	5	398	398	++
LATIN AMERICA.....	9	227	218	227	106	++
BERMUDA AND CARIBBEAN.....	14	16	2	16	16	++
JAPAN.....	59	74	15	74	25	-57
OTHER COUNTRIES.....	306	84	-222	84	73	-73
WORLD TOTAL.....	853	1,013	160	1,013	826	-54
HOPS EXTRACT (SEPT 1)						
CANADA.....	45	54	9	54	30	++
TOTAL EC-TEN.....	45	54	9	54	60	+20
DENMARK.....	1	1	0	1	1	-100
GREECE, FED. REP.....	1	10	9	10	9	-7
IRELAND.....	32	32	0	32	32	++
NETHERLANDS.....	37	17	-20	17	18	-53
UNITED KINGDOM.....	8	8	0	8	100	-100
OTHER EUROPE.....	1	1	0	1	1	-100
TOTAL EUROPE.....	45	54	9	54	60	+20
LATIN AMERICA.....	77	61	-16	61	67	+21
BERMUDA AND CARIBBEAN.....	1	1	0	1	7	+3
OTHER COUNTRIES.....	5	12	7	12	100	-37
WORLD TOTAL.....	132	162	30	162	172	+6

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

COMMODITY/COUNTRY AND BEGINNING OF SEASON	1981	1982	SEASON- 1981	OCTOBER 1982	CHANGE FROM 1981 OCTOBER	PERCENT OCTOBER 1982
ONIONS, FRESH (OCT 1):						
CANADA.....	30	458	625	78	+36	
TOTAL EC-TEN.....	201	36	421	-82	-34	
BELGIUM-LUX.....	13	14	14	0	0	
DENMARK.....	1	24	23	0	0	
FRANCE.....	50	3	47	-47	-94	
GERMANY, FED. REP.....	11	232	221	-21	-9	
IRELAND.....	11	153	142	-11	-7	
ITALY.....	2	1	1	0	0	
NETHERLANDS.....	129	1	128	-1	-1	
UNITED KINGDOM.....	10	140	130	-10	-7	
OTHER EUROPE.....	10	150	136	-34	-23	
FINLAND.....	---	18	15	-3	-17	
NORWAY.....	---	4	1	-3	-75	
SWEDEN.....	11	9	30	-19	-51	
OTHER.....	---	62	68	+6	+10	
TOTAL EUROPE.....	213	54	534	-75	-14	
LATIN AMERICA.....	58	28	370	-52	-15	
BERMUDA AND CARIBBEAN.....	18	2	326	-91	-28	
JAPAN.....	2	29	326	-91	-28	
OTHER COUNTRIES.....	30	69	336	-133	-40	
WORLD TOTAL.....	350	235	2,318	-33	-14	
ONIONS, DEHYDRATED (JAN 1):						
CANADA.....	189	158	2,233	-16	+13	
TOTAL EC-TEN.....	701	827	5,528	+18	+3	
BELGIUM-LUX.....	19	13	83	-33	-52	
DENMARK.....	10	14	111	+46	+25	
FRANCE.....	18	174	102	-100	-41	
GERMANY, FED. REP.....	219	477	2,002	+118	+4	
GREECE.....	---	20	11	-45	-55	
IRELAND.....	25	11	113	-49	-54	
ITALY.....	---	11	80	+151	+57	
NETHERLANDS.....	100	113	687	+14	+57	
UNITED KINGDOM.....	322	107	2,359	-42	-18	
OTHER EUROPE.....	---	16	129	+44	+9	
FINLAND.....	---	48	240	-88	-27	
NORWAY.....	68	66	475	-3	-29	
SWEDEN.....	104	96	813	-8	-1	
OTHER.....	921	1,010	7,248	+710	+7	
TOTAL EUROPE.....	1,415	1,415	10,211	+10	+1	
LATIN AMERICA.....	14	8	193	-42	-33	
BERMUDA AND CARIBBEAN.....	15	41	177	+175	+246	
JAPAN.....	1	3	4	+208	+32	
HONG KONG.....	203	121	1,225	-40	-32	
OTHER COUNTRIES.....	216	158	1,185	-27	-23	
WORLD TOTAL.....	1,560	1,500	12,203	-4	-8	
POTATO FLAKES AND GRANULES (OCT 1):						
CANADA.....	92	32	32	-65	-65	
TOTAL EC-TEN.....	168	312	312	+85	+85	
DENMARK.....	9	9	9	-2	-2	
GERMANY, FED. REP.....	38	77	77	+101	+101	
IRELAND.....	---	18	18	0	0	
NETHERLANDS.....	---	43	43	0	0	
UNITED KINGDOM.....	121	165	165	+37	+37	
OTHER EUROPE.....	---	36	36	0	0	
NORWAY.....	---	36	219	+504	+504	
SWEDEN.....	36	219	567	+155	+155	
TOTAL EUROPE.....	18	567	78	+229	+229	
LATIN AMERICA.....	223	24	4	-219	-219	
BERMUDA AND CARIBBEAN.....	24	78	4	-70	-70	
JAPAN.....	1	4	4	+303	+303	
HONG KONG.....	939	1	6	-938	-938	
OTHER COUNTRIES.....	269	1,483	1,483	+59	+59	
WORLD TOTAL.....	1,548	2,387	2,387	+54	+54	
OTHER DEHYDRATED POTATOES (OCT 1):						
CANADA.....	145	253	253	+74	+74	
TOTAL EC-TEN.....	---	2	2	+843	+843	
DENMARK.....	---	---	---	-100	-100	
UNITED KINGDOM.....	---	2	2	0	0	
OTHER.....	---	---	---	0	0	
TOTAL EUROPE.....	---	1	1	0	0	
LATIN AMERICA.....	9	---	---	-100	-100	
BERMUDA AND CARIBBEAN.....	---	---	---	-50	-50	
HONG KONG.....	---	7	7	0	0	
JAPAN.....	37	18	18	-50	-50	
OTHER COUNTRIES.....	---	4	4	0	0	
WORLD TOTAL.....	192	286	286	+49	+49	

NOVEMBER 1982

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS,
OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

COMMODITY/COUNTRY AND BEGINNING OF SEASON	1981	1982	SEASON- 1981	OCTOBER 1982	CHANGE FROM 1981 OCTOBER	PERCENT OCTOBER 1982
GARLIC, DEHYDRATED (JAN 1):						
CANADA.....	30	458	625	78	+36	
TOTAL EC-TEN.....	201	36	421	-82	-34	
BELGIUM-LUX.....	13	14	14	0	0	
DENMARK.....	1	24	23	0	0	
FRANCE.....	50	3	47	-47	-94	
GERMANY, FED. REP.....	11	232	221	-21	-9	
IRELAND.....	11	153	142	-11	-7	
ITALY.....	2	1	1	0	0	
NETHERLANDS.....	129	1	128	-1	-1	
UNITED KINGDOM.....	10	140	130	-10	-7	
OTHER EUROPE.....	10	150	136	-34	-23	
FINLAND.....	---	18	15	-3	-17	
NORWAY.....	---	4	1	-3	-75	
SWEDEN.....	11	9	30	-19	-51	
OTHER.....	---	62	68	+6	+10	
TOTAL EUROPE.....	213	54	534	-75	-14	
LATIN AMERICA.....	58	28	370	-52	-15	
BERMUDA AND CARIBBEAN.....	18	2	326	-91	-28	
JAPAN.....	2	29	326	-91	-28	
OTHER COUNTRIES.....	30	69	336	-133	-40	
WORLD TOTAL.....	350	235	2,318	-33	-14	
ONIONS, DEHYDRATED (JAN 1):						
CANADA.....	189	158	2,233	-16	+13	
TOTAL EC-TEN.....	701	827	5,528	+18	+3	
BELGIUM-LUX.....	19	13	83	-33	-52	
DENMARK.....	10	14	111	+46	+25	
FRANCE.....	18	174	102	-100	-41	
GERMANY, FED. REP.....	219	477	2,002	+118	+4	
GREECE.....	---	20	11	-45	-55	
IRELAND.....	25	11	113	-49	-54	
ITALY.....	---	11	80	+151	+57	
NETHERLANDS.....	100	113	687	+14	+57	
UNITED KINGDOM.....	322	107	2,359	-42	-18	
OTHER EUROPE.....	---	16	129	+44	+9	
FINLAND.....	---	48	240	-88	-27	
NORWAY.....	68	66	475	-3	-29	
SWEDEN.....	104	96	813	-8	-1	
OTHER.....	921	1,010	7,248	+710	+7	
TOTAL EUROPE.....	1,415	1,415	10,211	+10	+1	
LATIN AMERICA.....	14	8	193	-42	-33	
BERMUDA AND CARIBBEAN.....	15	41	177	+175	+246	
JAPAN.....	1	3	4	+208	+32	
HONG KONG.....	203	121	1,225	-40	-32	
OTHER COUNTRIES.....	216	158	1,185	-27	-23	
WORLD TOTAL.....	1,560	1,500	12,203	-4	-8	
POTATO FLAKES AND GRANULES (OCT 1):						
CANADA.....	92	32	32	-65	-65	
TOTAL EC-TEN.....	168	312	312	+85	+85	
DENMARK.....	9	9	9	-2	-2	
GERMANY, FED. REP.....	38	77	77	+101	+101	
IRELAND.....	---	18	18	0	0	
NETHERLANDS.....	---	43	43	0	0	
UNITED KINGDOM.....	121	165	165	+37	+37	
OTHER EUROPE.....	---	36	36	0	0	
NORWAY.....	---	36	219	+504	+504	
SWEDEN.....	36	219	567	+155	+155	
TOTAL EUROPE.....	18	567	78	+229	+229	
LATIN AMERICA.....	223	24	4	-219	-219	
BERMUDA AND CARIBBEAN.....	24	78	4	-70	-70	
JAPAN.....	1	4	4	+303	+303	
HONG KONG.....	939	1	6	-938	-938	
OTHER COUNTRIES.....	269	1,483	1,483	+59	+59	
WORLD TOTAL.....	1,548	2,387	2,387	+54	+54	
OTHER DEHYDRATED POTATOES (OCT 1):						
CANADA.....	145	253	253	+74	+74	
TOTAL EC-TEN.....	---	2	2	+843	+843	
DENMARK.....	---	---	---	-100	-100	
UNITED KINGDOM.....	---	2	2	0	0	
OTHER.....	---	---	---	0	0	
TOTAL EUROPE.....	---	1	1	0	0	
LATIN AMERICA.....	9	---	---	-100	-100	
BERMUDA AND CARIBBEAN.....	---	---	---	-50	-50	
HONG KONG.....	---	7	7	0	0	
JAPAN.....	37	18	18	-50	-50	
OTHER COUNTRIES.....	---	4	4	0	0	
WORLD TOTAL.....	192	286	286	+49	+49	

NOVEMBER 1982

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

U.S. EXPORTS

SELECTED HORTICULTURAL PRODUCTS : QUANTITY OF U.S. EXPORTS, OCTOBER AND SEASON-OCTOBER 1982, WITH COMPARISONS

COMMODITY/COUNTRY AND BEGINNING OF SEASON	OCTOBER		SEASON- OCTOBER		CHANGE	
	1981	1982	1981	1982	FROM 1981	OCT: BOS- OCT
: ----- (IN METRIC TONS) ----- : PERCENT						
CORN, CANNED (AUG 1).....:						
CANADA.....:	317	45	331	102	-86	-69
TOTAL EC-TEN.....:	1,787	1,945	4,152	4,580	+9	+10
BELGIUM-LUX.....:	14	55	109	168	+299	+54
DENMARK.....:	16	56	110	73	+252	-33
FRANCE.....:	984	762	1,999	1,697	-23	-15
GERMANY, FED. REP.....:	429	571	1,190	1,383	+33	+16
GREECE.....:	1	20	1	20	***	***
IRELAND.....:	17	---	47	---	-100	-100
ITALY.....:	3	---	9	---	-100	-100
NETHERLANDS.....:	14	63	14	113	+349	+712
UNITED KINGDOM.....:	309	418	674	1,125	+35	+67
OTHER EUROPE						
FINLAND.....:	---	18	---	24	***	***
NORWAY.....:	2	26	40	40	***	+1
SWEDEN.....:	152	149	447	473	-2	+6
OTHER.....:	413	382	1,234	1,409	-8	+14
TOTAL EUROPE.....:	2,355	2,521	5,873	6,527	+7	+11
LATIN AMERICA.....:	203	105	555	294	-48	-47
BERMUDA AND CARIBBEAN.....:	41	117	79	174	+186	+120
HONG KONG.....:	281	152	879	257	-46	-71
JAPAN.....:	3,076	3,800	5,605	4,468	+24	-20
OTHER COUNTRIES.....:	524	738	1,319	1,431	+41	+8
WORLD TOTAL.....:	6,798	7,478	14,641	13,251	+10	-9
: ----- (IN GALLONS) -----						
WINES, FROM FRESH GRAPES JAN:						
CANADA.....:	355,911	229,995	4,442,922	3,944,434	-35	-11
TOTAL EC-TEN.....:	264,401	139,726	1,903,205	1,670,400	-47	-12
BELGIUM-LUX.....:	40,571	12,946	289,993	144,064	-68	-50
DENMARK.....:	7,391	392	59,219	109,179	-95	+84
FRANCE.....:	4,036	1,569	113,492	40,650	-61	-64
GERMANY, FED. REP.....:	27,995	42,254	281,994	197,757	+51	-30
GREECE.....:	---	---	546	---	---	-100
IRELAND.....:	10,321	8,562	85,099	49,774	-17	-42
ITALY.....:	---	90	7,412	1,741	***	-77
NETHERLANDS.....:	7,860	2,086	81,371	31,762	-73	-61
UNITED KINGDOM.....:	166,227	71,827	984,079	1,095,473	-57	+11
OTHER EUROPE						
FINLAND.....:	---	---	2,273	7,779	---	+242
NORWAY.....:	1,351	---	2,295	2,867	-100	+25
SWEDEN.....:	7,268	2,219	67,604	28,762	-69	-57
OTHER.....:	9,178	10,745	79,561	120,623	+17	+52
TOTAL EUROPE.....:	282,198	152,690	2,054,938	1,830,431	-46	-11
LATIN AMERICA.....:	73,034	55,533	632,582	656,559	-24	+4
BERMUDA AND CARIBBEAN.....:	68,765	107,602	779,367	702,249	+56	-10
HONG KONG.....:	10,190	3,253	59,968	61,278	-68	+2
JAPAN.....:	13,192	25,967	211,874	230,770	+97	+9
OTHER COUNTRIES.....:	67,677	58,024	326,965	281,744	-14	-14
WORLD TOTAL.....:	870,967	633,064	8,508,616	7,707,465	-27	-9

NOVEMBER 1982

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION, FAS/USDA

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